Paycheck Contribution Election Governmental 457(b) Plan

Participant Information										
Account extension, if applicable, identifies funds transferred to a beneficiary due to participant's death, alternate payee due to divorce or a participant with multiple accounts.					-		-			
	Account Extension	Social	Security	y Num	ber (Mus	t provide	all 9 digit	s)		
Last Name	First Name	First Name M.I.					Daytime Phone Number			
Division					Alt	ernate P	hone Nu	ımber		
I have a retirement savings account with a	previous employer or an IRA. \Box	Yes or	□ No							
I would like help consolidating my other recall me at phone #	to review my options a	and assis	t me w	ith the	process	. The b	est time			
Payroll Election(s)										
Paycheck Contribution Election (Pay	roll Deductions)									
	☐ Change ☐ Stop g amount(s) or percentage(s) of r	my eligibl	e comp	ensati	on indic	ated bel	ow (per j	oay perio	od):	
Select One: ☐ Start ☐ Restart	g amount(s) or percentage(s) of r or or Date of Hire (annot exceed \$18,000.00 of my e	% (mm/dd/yy	(\$1.00 (yy)) - \$18, /	000.00	or .1% -	100%)	oay perio	od):	
Select One: Start Restart I elect to contribute to the Plan the followin Before-Tax Contributions \$ PayrollEffective Date (mm/dd/yyyy) The total annual before-tax contributions ca	g amount(s) or percentage(s) of r or or Date of Hire (annot exceed \$18,000.00 of my e	% (mm/dd/yy) eligible co	(\$1.00 (yy) ompens) - \$18, /	000.00	or .1% -	100%)	oay perio	od):	
Select One: Start Restart I elect to contribute to the Plan the followin Before-Tax Contributions \$	g amount(s) or percentage(s) of r or or Date of Hire (annot exceed \$18,000.00 of my e	//////////////////////////////////////	(\$1.00	/ \$18, / ation ir	000.00 n the 20	or .1% - / 17 tax y	100%) ear.	oay peric		
Select One: Start Restart I elect to contribute to the Plan the followin Before-Tax Contributions \$ PayrollEffective Date (mm/dd/yyyy) The total annual before-tax contributions can be annual before to contribute the following amounts of the select to contribute the select to contribute the following amounts of the select to contribute the s	g amount(s) or percentage(s) of r or // / Date of Hire (annot exceed \$18,000.00 of my e prdkeeper name) or percentages (per pay period) in	//////////////////////////////////////	(\$1.00) - \$18, / ation in \$	000.00 n the 20	or .1% - / 17 tax y	100%) ear. or		%	
Select One: Start Restart I elect to contribute to the Plan the followin Before-Tax Contributions \$	g amount(s) or percentage(s) of r or // / Date of Hire (annot exceed \$18,000.00 of my e prdkeeper name) or percentages (per pay period) in	//////////////////////////////////////	(\$1.00) - \$18, / ation in \$	000.00 n the 20	or .1% - / 17 tax y	100%) ear. or		%	
Select One: Start Restart I elect to contribute to the Plan the followin Before-Tax Contributions \$	g amount(s) or percentage(s) of r or // / Date of Hire (annot exceed \$18,000.00 of my e prdkeeper name) or percentages (per pay period) in	//////////////////////////////////////	(\$1.00) - \$18, / ation in \$	000.00 n the 20	or .1% - / 17 tax y	100%) ear. or		%	

					98335-01
	Last Name	First Name	M.I.	Social Security Number	Number
В	Payroll Election(s)				
	Catch-Up Election				
	Special §457 Catch-Up:				
	I elect to contribute to the Plan the Spec	cial §457 Catch-Up am	ount(s) of my eligib	e compensation as indicated below	м (per pay period):
	☐ Before-Tax Special \$457 Catch-Up a	mount of \$			
	Payroll Effective Date (mm/dd/yyyy)				
	The total before-tax Special §457 Catch the basic contribution amount, the aggnthe three calendar years that END PRI amounts" by not contributing the maxim I have calculated the total underutilized as indicated below. The calculation tool	egate maximum availal OR TO Normal Retirem um amount available to amounts I have availab	ble is \$36,000.00 in nent Age (NRA). I h o me under this Plar ble for Special §457	2017.) I may only use Special §45 ave designated my NRA year belon in any prior calendar years in which Catch-Up using the attached Under	7 Catch-Up in one or more of bw. I must have "underutilized ch I was eligible to participate. erutilized Amounts Worksheet
	NRA Year:	Under	utilized Amount: \$		
	☐ I elect to cancel my Catch-Up contrib	oution election.			
$\overline{\mathbb{C}}$	Signatures and Consent (Signatures	s must be on the lines prov	vided.)		
	Participant Consent (Please sign on to	he 'Participant Signature' l	ine below.)		
	My signature acknowledges that I have is true and correct. I also understand th		agree to all pages	of this form and affirms that all info	ormation that I have provided
	Until cancelled, superseded or I capaid from the effective date specifie Payroll elections must be entered If I am increasing or decreasing n month in which the change was m If I am stopping payroll deductions I may change the dollar amount or It is my responsibility to comply will and penalties that I may incur as a My Plan Administrator may take requirement of the Plan Document I authorize the payroll deduction a	ed unless a different effeinto prior to the first day by payroll deductions, the ade. If all existing deferrals we percentage of comperith any Internal Revenual result of excess contribution any action that may be a rend the Internal Revenus indicated on this form	ective date is require y of the month that is the new deferral and will be cancelled, asation contributed a tie Code deferral limbutions, enecessary to ensure Code.	ed under the terms of the Plan and the deferral will be made. In the deferral will be made. In the deferral will take effect on the first pass allowed under the terms of the laits and that I may be responsible that my participation is in continuous transfer.	cancels all previous elections. ay period after the first of the Plan. for any costs, including taxes mpliance with any applicable
	Any person who presents false	or fraudulent infori	mation is subjec	ct to criminal and civil penalt	ies.
	Participant Signature			Date (Req	uired)
	A handwritten signature is required of	on this form. An elect	ronic signature wi	ll not be accepted and will resul	t in a significant delay.
	Authorized Plan Administrator Si	gnature (Please sign o	n the 'Authorized Plan	Administrator Signature' line below.)	
	I authorize the election indicated by the	participant above.			
	Authorized Plan Administrator Signature	oquirod)			
					uneu)
	Print Full Name				
O	Mailing Instructions				
	After all signatures have been obtain	ned, this form can be	sent by		
	Fax to: 1-866-745-5766	Regular Mail to Empower Retin PO Box 17376 Denver, CO 80	ement 4	Express Ma Empower Re 8515 E. Orch Greenwood	etirement

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Underutilized Amounts Worksheet for Special §457 Catch-Up

Begin with the first year you became eligible to participate in this Plan. Ignore all prior years.

Instructions:

- 1. Multiply your includible compensation by the percentage in column A, and enter this amount in column A (includible compensation).
 - a. For years prior to 2002, includible compensation is equivalent to the amount shown on the W-2 in Box 1 (or Box 10 for years prior to 1993).
 - b. For 2002 and thereafter, includible compensation is equivalent to the amounts shown on the W-2 in Box 1, PLUS any amounts received from your employer as a qualified transportation fringe benefit, any amounts deferred under a §125 cafeteria plan and any contributions to a §401(k), §403(b) and §457(b) plan.
- 2. In column C, enter the lesser of the amount in column A (includible compensation) or B (basic annual §457(b) contribution limit).
- 3. From column C, subtract columns D (actual contributions) and E (other contributions) and enter that amount in column F (underutilized amount).
- 4. Add totals from column F in the TOTAL UNDERUTILIZED AMOUNTS line at the end of the worksheet; this is your total underutilized amount.
- 5. You may only use an underutilized amount equal to the current year's basic annual §457(b) contribution limit. Any remaining underutilized amount may be contributed in any remaining special catch-up years, up to an amount equal to that year's basic annual §457(b) contribution limit.
- 6. NRA may not be changed in your second and third year of catch-up and you must subtract the Special §457 Catch-Up amounts you contributed in a prior year from the total underutilized amounts to determine your remaining underutilized amounts.

	Α	В	С	D	E	F
Calendar Year	Includible Compensation (See Instruction #1)	Basic §457(b) Contribution Limit	Lesser of <u>A</u> or <u>B</u>	Actual Contributions to this 457(b) Plan	Contributions to another 457(b), 403(b) or 401(k) for Years Prior to 2002 and thereafter, only to another §457(b)	Underutilized Amount
1979	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1980	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1981	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1982	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1983	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1984	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1985	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1986	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1987	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1988	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1989	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1990	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1991	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1992	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1993	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1994	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1995	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1996	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1997	33.3% X \$ = \$	\$7,500	\$	\$	\$	\$
1998	33.3% X \$ = \$	\$8,000	\$	\$	\$	\$
1999	33.3% X \$ = \$	\$8,000	\$	\$	\$	\$
2000	33.3% X \$ = \$	\$8,000	\$	\$	\$	\$
2001	33.3% X \$ = \$	\$8,500	\$	\$	\$	\$
2002	100% X \$ = \$	\$11,000	\$	\$	Other 457(b) \$	\$
2003	100% X \$ = \$	\$12,000	\$	\$	Other 457(b) \$	\$
2004	100% X \$ = \$	\$13,000	\$	\$	Other 457(b) \$	\$
2005	100% X \$ = \$	\$14,000	\$	\$	Other 457(b) \$	\$
2006	100% X \$ = \$	\$15,000	\$	\$	Other 457(b) \$	\$
2007	100% X \$ = \$	\$15,500	\$	\$	Other 457(b) \$	\$
2008	100% X \$ = \$	\$15,500	\$	\$	Other 457(b) \$	\$
2009	100% X \$ = \$	\$16,500	\$	\$	Other 457(b) \$	\$
2010	100% X \$ = \$	\$16,500	\$	\$	Other 457(b) \$	\$
2011	100% X \$ = \$	\$16,500	\$	\$	Other 457(b) \$	\$
2012	100% X \$ = \$	\$17,000	\$	\$	Other 457(b) \$	\$
2013	100% X \$ = \$	\$17,500	\$	\$	Other 457(b) \$	\$

	A	В	С	D	Е	F
Calendar Year	Includible Compensation (See Instruction #1)	Basic §457(b) Contribution Limit	Lesser of <u>A</u> or <u>B</u>	Actual Contributions to this 457(b) Plan	Contributions to another 457(b), 403(b) or 401(k) for Years Prior to 2002 and thereafter, only to another §457(b)	Underutilized Amount
2014	100% X \$ = \$	\$17,500	\$	\$	Other 457(b) \$	\$
2015	100% X \$ = \$	\$18,000	\$	\$	Other 457(b) \$	\$

Total Underutilized Amounts (Column F)	\$	
Prior Special §457 Catch-Up Contributions, if any (Column E)	- \$	(subtract)
Total Underutilized Amounts Remaining	= \$	(equals)