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SOUTHEAST ALASKA RECREATION AND VISITOR INDUSTRY

Introduction

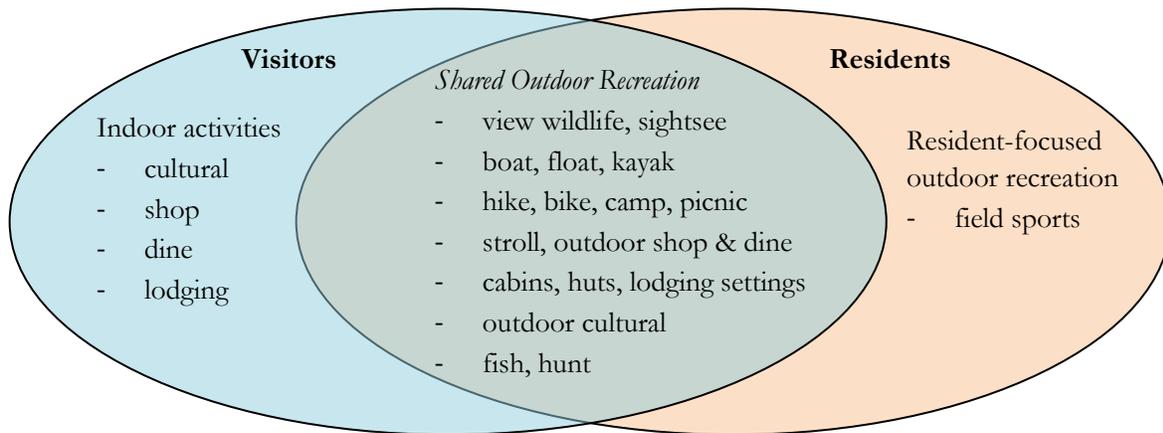
This section provides a general overview of Alaska’s large, multi-dimensional tourism industry, with a focus on Southeast Alaska, and includes both out-of-state visitor and in-state resident activities. This material provides one useful reference point for drawing conclusions about outdoor recreation and tourism trends in the Takatz Bay/Baranof Warm Springs area.

Much of the information for this section comes from the Alaska Visitor Statistics Program (AVSP) which defines Southeast Alaska as including the Alaska panhandle up to Glacier Bay. Southeast is the second most visited region in Alaska, only exceeded by Southcentral Alaska¹. Communities in Southeast Alaska have historically been dependent on the timber industry and fishing, but have increasingly turned to tourism and recreation as their local economies have changed.

Visitor and Resident Outdoor Activities

Like other parts of the state, outdoor recreation activities are important to both local residents and visitors to Southeast Alaska. Popular activities include hiking, float excursions, fishing, hunting, wildlife viewing, and camping.

Figure 1. Overlap of Visitor and Resident Outdoor Recreation



Alaska residents consistently participate in outdoor recreation. According to the 2009 State Comprehensive Outdoor Recreation Plan (SCORP), ninety percent say that outdoor recreation is very important or important to their lifestyle. The ten favorite outdoor activities of Alaska residents are listed in Figure 2. Sport fishing is the favorite activity of southeast residents.² Southeast residents have more sea kayaks than other Alaska regions.³ Southeast residents are the strongest supporters of non-motorized trails, more picnic areas, and an expanded cabin system.

¹ Other state regions, as defined in the Alaska Visitor Statistics Program, are Interior, Far North, Southwest. Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

²State of Alaska. *State Comprehensive Outdoor Recreation Plan 2009-2014*. Juneau, AK: 2009, p27

³Ibid., p27

Before developing new facilities, residents overwhelmingly support improving the maintenance of existing facilities (74.4 percent in Southeast).⁴

Figure 2. Top Ten Alaska Resident Outdoor Recreation Activities, 2009

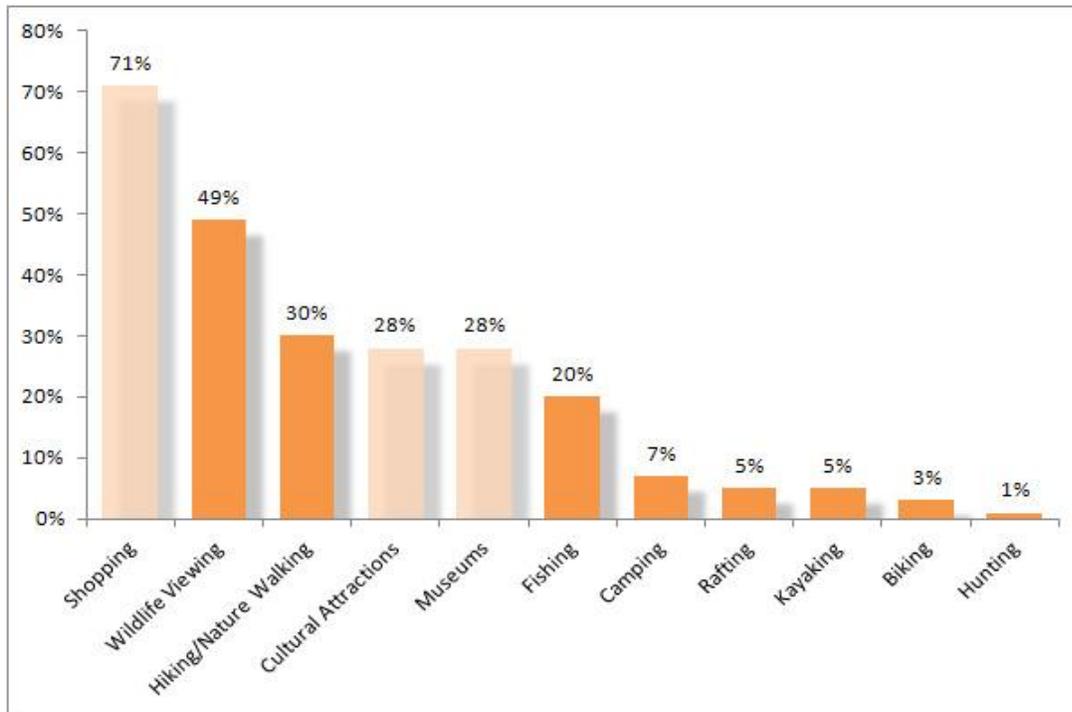
| Activity | Participation Rate |
|--------------------------------|--------------------|
| Hiking | 91% |
| Fishing | 84% |
| Bird/Wildlife viewing | 84% |
| Walking the dog | 83% |
| Backpacking | 83% |
| Berry picking | 82% |
| Playground and park activities | 82% |
| Driving/sightseeing | 82% |
| Biking | 81% |
| Beach Activities | 71% |

Source: State of Alaska. *State Comprehensive Outdoor Recreation Plan 2009-2014*. Juneau, AK: 2009.

Survey after survey shows that out-of-state travelers visit Alaska for three main reasons: to experience mountains, wildlife and glaciers. Cultural attractions are important, but generally are secondary reasons for traveling to Alaska. Alaska’s three primary attractions involve outdoor recreation, and outdoor adventure activities are popular among Alaska visitors.

Figure 3. Popular Activities Among Out-of-State Visitors, 2006

⁴Ibid., p27



Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

With vast stretches of wilderness, locals and visitors alike enjoy a range of activity levels, from scenic outdoor excursions requiring little physical activity to outdoor adventure expeditions for extreme sports enthusiasts.

Figure 4. Selected Summer Activities Among Out-of-State Visitors in Community/Region, 2006

| Activity | Wrangell | Petersburg | Juneau | Ketchikan | Southeast |
|---------------------------------|----------|------------|--------|-----------|-----------|
| City/sightseeing tours | 18% | 17% | 35% | 29% | 49% |
| Cultural activities | 36% | 21% | 16% | 22% | 43% |
| Museums | 27% | 15% | 10% | 8% | 22% |
| Native cultural tours | 16% | 7% | 20% | 13% | 18% |
| Historical/cultural attractions | 9% | 4% | 5% | 6% | 17% |
| Camping | 5% | - | <1% | <1% | 1% |
| Wildlife viewing | 25% | 25% | 23% | 13% | 36% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

Economic Impact of the Visitor Industry in Southeast Alaska

Visitor Industry Statewide

Tourism brings over \$1.5 billion in direct spending by out-of-state visitors each year in Alaska, not including spending on travel to enter and exit the state (e.g., airfare, cruise packages, ferry passage).⁵ Total spending generated by the visitor industry in Alaska (including direct, indirect and induced effects) in 2008-2009 was \$3.4 billion or seven percent of Alaska's \$45.7 billion 2009 Gross Domestic Product (GDP).⁶ These numbers occurred in the wake of the 2008 Recession, which depressed spending and visitation;⁷ as the economy recovers, the economic impact of Alaska's visitor industry can be expected to increase.

Visitor Industry in Southeast Alaska

In Southeast Alaska, visitors spend over \$500 million each year on their Alaska vacations, including transportation, food and beverage, gifts and souvenirs, tours and activities, lodging and other expenditures.⁸ Nearly one-third (29 percent in 2008-2009) of Alaska's total visitor industry employment occurs in Southeast.⁹ When indirect spending and induced effects of the visitor industry are considered, tourism has been estimated to account for:

- 10,600 jobs, representing 21 percent of the total 50,000 full and part-time jobs in Southeast.
- \$373 million in labor income, representing 17 percent of total regional labor income of \$2.2 billion, and
- \$1,004 million in spending generated by the visitor industry in Southeast Alaska.¹⁰

Southeast visitor spending occurs mainly in the summer: \$509.7 million, with only \$13.8 million in fall/winter (for a total of \$523.5 million spent in 2009).¹¹

Figure 5. Observed Multiplier Effects of Visitor Industry Employment, Labor Income, and Spending in Southeast Alaska, 2009

| | Direct | Indirect/Induced | Total |
|-----------------------------------------|---------------|------------------|---------------|
| Visitor Industry Employment (jobs) | 8,300 | 2,300 | 10,600 |
| Visitor Industry Labor Income (dollars) | 256 million | 117 million | 373 million |
| Visitor Industry Spending (dollars) | 523.5 million | 480.5 million | 1,004 million |

Source: *Economic Impact of Alaska's Visitor Industry, 2008-2009*. March 2010.

⁵ Economic Impact of Alaska's Visitor Industry, 2008-2009. Prepared by the McDowell Group, Inc. for the State of Alaska Department of Commerce, Community, and Economic Development Office of Economic Development. March 2010, p2.

⁶ 2009 Alaska Economic Performance Report. State of Alaska, Department of Commerce, Community, and Economic Development, p2, p27. February 2011.

⁷ During the time period measured (summer 2008-summer 2009), visitation to Alaska dropped by an estimated 7.3 percent. 2009 Alaska Economic Performance Report. State of Alaska, Department of Commerce, Community, and Economic Development, p1.

⁸ Economic Impact of Alaska's Visitor Industry, 2008-2009. p2.

⁹ Ibid., p3.

¹⁰ Ibid., p3-4.

¹¹ Ibid., p13.

The visitor industry also provides Southeast municipalities with tax revenue. Sales tax revenues from out-of-state visitors to Southeast communities was estimated at \$18.3 million during 2008 - 2009.¹² For that same time period, bed tax revenues from out-of-state visitors to Southeast municipalities was estimated at \$1.7 million.¹³ Dockage and moorage revenues are also an important revenue source for many Southeast communities. Port revenues from cruise ships, collected by four municipal ports in Southeast Alaska are reported below, totaling over \$17 million.

Figure 6. Cruise ship dockage/moorage revenues to selected Southeast municipalities

| Port | Revenues |
|--------------|---------------------|
| Juneau | \$8,587,000 |
| Ketchikan | \$8,478,000 |
| Sitka | \$115,000 |
| Haines | \$99,000 |
| Total | \$17,279,000 |

Note: Skagway's dock is privately owned.

Source: *Economic Impact of Alaska's Visitor Industry, 2008-2009*. March 2010, p33.

Southeast Alaska Visitor Characteristics

Visitors to Southeast Alaska average an age of 53 years, with a household income of just over \$100,000 (Figure 7). Visitors tend to stay at least a week, which is understandable given that most of them travel to Alaska from Lower 48 and international locations (Figure 8).

Figure 7. Visitor Characteristics - Southeast Communities and Alaska

| Characteristics | Average age | Avg. length of stay in AK (nights) | Average Household income | Avg. in-state expend. | Avg. per day expend. |
|---------------------|-------------|------------------------------------|--------------------------|-----------------------|----------------------|
| Wrangell | 54.2 | 16.6 | \$92,000 | \$1,184 | \$71 |
| Petersburg | 55 | 13.8 | \$98,000 | \$1,418 | \$103 |
| Juneau | 53.1 | 8.3 | \$105,000 | \$690 | \$83 |
| Ketchikan | 52.8 | 8.6 | \$104,000 | \$684 | \$80 |
| Southeast | 53 | 8.5 | \$105,000 | \$754 | \$89 |
| All Alaska Visitors | 51.6 | 9.1 | \$103,000 | \$934 | \$103 |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

¹² Ibid., p31.

¹³ Ibid., p32.

Figure 8. Visitor Origins – Southeast Communities and Alaska

| Region or Community Visited | United States | | | | International | |
|-----------------------------|---------------|----------|---------|------------|---------------|-------|
| | Western | Southern | Eastern | Midwestern | Canada | Other |
| Wrangell | 37% | 19% | 20% | 11% | 3% | 9% |
| Petersburg | 41% | 15% | 20% | 11% | 2% | 12% |
| Ketchikan | 32% | 21% | 16% | 14% | 7% | 11% |
| Southeast | 34% | 20% | 14% | 13% | 7% | 11% |
| All Alaska Visitors | 39% | 19% | 13% | 13% | 6% | 9% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

Seasonality

Travel to Alaska is predominantly a summer activity, with between 1.5 million and 1.7 million visiting annually over the last five summers. Winter travel equals only one-sixth of summer visitation, about 250,000 annual out-of-state visitors. As Figure 9 shows, summer and winter visitation purpose is also very different. In summer months, most come for vacation/pleasure, with less than a quarter coming to visit friends and relatives (VFR) or for business. By contrast, winter visitors primarily come to Alaska to visit friends or relatives or for business; only 12 percent came for vacation/pleasure (AVSP 2006).

Figure 9. Out-of-State Visitor Travel Purpose by Season

| Purpose | All Visitors Summer | All Visitors Winter |
|-------------------------------|---------------------|---------------------|
| Vacation/pleasure | 82% | 12% |
| Visiting friends or relatives | 9% | 42% |
| Business only | 5% | 39% |
| Business and pleasure | 4% | 7% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V*. Juneau, AK: 2006.

Travel Mode

Visitors to Southeast come via cruise ship, airplane, ferry, and highway. Because of the topography of much of the region, highway entry is very limited; most people travel to and from Southeast communities via boat or airplane. Marine travel to and within Southeast Alaska includes large cruise ships (up to 2,600 passengers), small cruise ships (6-235 passengers), charter yachts (can range from 6-passenger vessels to nearly 100-passenger vessels), private pleasure vessels (yachts, sailboats, kayak, etc. typically carry five passengers or less), and fishing vessels.¹⁴

¹⁴ Cruise ship sizes from “Alaska Cruise Basics” on Cruise Critic online magazine, The Independent Traveler, Inc.: <http://cruisecritic.com/articles.cfm?id=1353> Accessed from the World Wide Web 10/16/2011.

Passenger capacity of yachts from Infinity Yacht Charters, commercial website: http://www.infinityyachts.com/site/browse_yachts/alaska_and_pacific_north_west.html Accessed from the World Wide Web 10/16/2011.

Figure 10. Transportation Modes in Southeast and Alaska 2006

| Mode of Entry into Alaska | Southeast Visitors | All Alaska Visitors |
|-------------------------------------------|---------------------------|----------------------------|
| Air | 32% | 49% |
| Cruise | 63% | 45% |
| Highway | 3% | 4% |
| Ferry | 1% | 1% |
| Mode of Exit from Alaska | | |
| Air | 30% | 49% |
| Cruise | 66% | 47% |
| Highway | 3% | 4% |
| Ferry | 1% | 1% |
| Used to Travel Between Communities | | |
| Motorcoach/bus | 33% | 26% |
| Train | 22% | 19% |
| Rental vehicle | 5% | 14% |
| Air | 8% | 12% |
| Personal vehicle | 1% | 9% |
| State ferry | 3% | 3% |
| Rental RV | 1% | 2% |
| Personal RV | 1% | 2% |
| None of the above | 53% | 40% |
| Don't know/refused | 1% | 1% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

Southeast Visitor Markets

The Alaska visitor industry (and Southeast Alaska in particular), includes a number of notable distinct submarkets, including those outlined below. It is important to note that these categories include some overlap; for example, some international travelers are cruise travelers or ecotourists. Nonetheless, these categories provide a helpful lens for reviewing the character and trends in outdoor recreation and travel.

- Package travelers , including those traveling on large cruise ships
- Independent travelers
- Smaller Cruise and Private Craft
- International travelers
- Business travelers and Visiting Friends and Relatives (VFRs)
- Baby boomers

- Charter yachts
- Eco-tourists
- In-state travelers

In simplest terms, the two major categories of visitors in Alaska and Southeast Alaska are package passengers (primarily large cruise ship passengers, who comprising over half of all Alaska out-of-state visitors, Figure 10) and independent travelers. Cruise ship and independent travelers report very similar satisfaction ratings, indicating that these two markets simply have different expectations and preferences for their Alaska experience.

Passengers on Large Cruise Ships. The majority (nearly two-thirds) of visitors to Southeast Alaska are cruise ship passengers (Figure 10), visiting as part of an organized travel package. As noted earlier, the Alaska cruise industry includes a number of large-volume (up to 2,600 passengers per ship) and smaller-volume ships (under 300 passengers) traveling to Alaska from west-coast ports. The vast majority of all cruise ship passengers travel on the large-volume ships, none of which visit the Takatz Bay/Baranof Warm Springs area. All major cruise ship travel to Alaska includes Southeast Alaska destinations.¹⁵

The larger size of the ships and the logistics of managing large volumes of passengers limits the routes and destinations available to these cruise lines to certain areas along Alaska's Inside Passage. Cruise ship passengers commonly stay in port towns for four to eight hours, and use their time to explore, shop, dine, visit museums or other in-town attractions and/or take a range guided tours, such as flightseeing, zip line tours and glacier dogsled activities. Recent studies have indicated that increasing numbers of cruise passengers are interested in more active adventure tours than has traditionally been the case.¹⁶

Alaska cruise ship passengers tend to spend less time and money per capita and are less likely to be return visitors than independent travelers (Figure 11). Their itineraries are less flexible than independent travelers: ships only stay in a port of call for an allotted time, and off-ship excursions are often pre-booked from the cruise ship.

Independent travelers. In contrast to package visitors, independent travelers make their own travel arrangements, for lodging, daily activities and travel to and within the region. In general, independent travelers have different demographic and travel behaviors than package cruise travelers. Independent travelers generally come to Southeast via airplane, ferry, highway, or private boat. Those traveling to Alaska by ferry and highway tend to have lower incomes but stay longer (Figure 11). Generally, independent travelers prefer destinations with fewer visitors and those that they perceive to be more authentic. Many are repeat visitors, returning to the same lodge, yacht tour, or charter business year after year. Independent travelers tend to have longer stays and have more open itineraries than the cruise and package crowd.¹⁷

¹⁵There are two basic Alaska-bound cruise itineraries: the Inside Passage and the Gulf of Alaska. The Inside Passage itineraries travel throughout Southeast Alaska. Ships bound for the Gulf of Alaska typically include Inside Passage destinations because it is necessary to go through Southeast Alaska to get to the Gulf of Alaska ports. Itinerary information on "Alaska Cruise Basics" on Cruise Critic online magazine, The Independent Traveler, Inc.: <http://cruisecritic.com/articles.cfm?id=1353> Accessed from the World Wide Web 10/16/2011.

¹⁶ ISER Nature Based Tourism. March 2008, p1-2.

¹⁷ Ibid., p2.

Figure 11. Alaska Visitor Characteristics, Summer 2006

| Visitor Characteristics | All Travelers | Air | Cruise | Hwy/Ferry |
|----------------------------------|---------------|-----------|-----------|-----------|
| Return visitors | 34% | 50% | 19% | 59% |
| Trip Length | 9.1 | 9.4 | 8.1 | 18.8 |
| Avg Income | \$103,000 | \$105,000 | \$105,000 | \$76,000 |
| In-state Avg \$ per day Spending | \$934 | \$1,376 | \$636 | \$1,310 |

Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*, 2006

Small Cruise Ship and Private Boats In addition to large cruise ships, a number of people travel in and through Southeast Alaska by:

- Small cruise ships,
- Boutique cruise ships and chartered yachts, and
- Owner-operated private vessels, including luxury private yachts, smaller cruisers and fishing boats.

Some of this travel originates in Alaska, though the larger yachts hail mainly from ports throughout the Pacific Northwest (e.g., Washington State, Oregon, British Columbia, and Alaska). This category of Alaska visitors is much less documented than other visitor categories, but is important to note, as it is the group most likely to visit the Takatz Bay/Baranof Warm Springs area.

Small cruise ships can be loosely organized into two classes. The first is characterized by ships in the 30-125 passenger range. It includes companies like the now defunct CruiseWest, or the currently-operating Allen Marine and InnerSea lines, who offer three- to seven-day cruises out of communities like Sitka, Juneau and Seattle.

The second category includes a wide range of small cruise companies, cooperatives and independent operators. These small ships travel from Seattle, Juneau, Sitka and other Pacific Northwest ports. The demographic and user patterns of these very small cruise ships and chartered yachts have much more in common with independent travelers than large cruise ships. With fewer passengers, their itineraries are far more flexible than the large-volume cruise lines. Because they are smaller vessels, yachts can go to places the larger ships cannot, including communities off the beaten path and inlets too shallow for the large cruise vessels. Their small size and maneuverability allows these smaller boats to get closer to seals, sea otters, whales, fish and other wildlife. Like the cruise and package traveler, much of the day-to-day expenses (food, lodging, transportation and some equipment) are provided by the yacht, so that spending per visitor per day is concentrated mainly with the yacht operator. However, communities providing unique attractions can cater to these visitors without having to enter into large-volume concessions with the operators, as is the case with the large cruise lines.

International travelers. Southeast Alaska attracts a slightly higher percentage of international travelers (18 percent) than the state as a whole (15 percent). Of the 18 percent of international

travelers to Southeast, seven percent are from Canada, and 11 percent are from other countries (Figure 8). The international market is varied in its makeup and travel preferences:

- Visitors from Australia and New Zealand are primarily older, retired cruise ship travelers, and more likely to visit Southeast Alaska than other regions of the state.
- Visitors from German-speaking Europe (GSE) stay in Alaska longer and tend to prefer independent travel to cruise packages. At 45 percent, these visitors were the most likely to return to Alaska within the next five years for vacation.
- Asian travelers have a shorter average trip length, but visit Alaska more frequently than other international visitors (except GSE visitors). Like the German speakers, a relatively high percent were likely to return (40 percent). However, compared to all other international visitors, Asians were the least satisfied with their Alaska experience (only 57 percent were very satisfied, versus 70 percent of all visitors). Unlike other visitor groups to Alaska, Asian visitors showed a strong preference for motor coach tours over the fishing/wilderness lodges and adventure tours enjoyed by other more satisfied and adventurous travelers (AVSP V: Summer 2006, McDowell Group).

Business travelers and Visiting Friends and Relatives (VFRs). Travel for business and visiting friends and relatives is a small portion of out-of-state Southeast visitation (Figure 13), though it is much higher for in-state visitation (Figure 12). Business travelers could be considered to include crew members of the cruise ships and small commercial fishing vessels that traverse Southeast Alaska waters every summer.

Approximately 25,000 crew members visited Alaska in 2009, each crew member sailing on 10-20 voyages, and visiting multiple communities on each voyage. Crew members make purchases while in port. In Southeast, cruise ship crew member spending for Summer 2009 was estimated at \$16.1 million.¹⁸

Small commercial fishing vessels also bring visitors to various Southeast destinations. As revealed by interviews with fishing crews during the data collection for this report, some boats are owned and operated by Alaska residents, some by out-of-state residents who spend summers fishing and sightseeing in Alaska, and some crews are a mix of Alaska and out-of-state visitors who enjoy summers working and playing throughout the waters of Southeast Alaska. When the fish are not running, crews may stop at port for supplies, bathing, and recreation. No studies have been done to measure the economic impact of spending by crews of small commercial fishing vessels.

Figure 13. Out-of-State Visitor Trip Purpose - Southeast Communities and Alaska

| Visitor Regions and Communities | Vacation/pleasure | VFR Visiting friends/rel. | Business only | Business/pleasure | Purchased multi-day package |
|---------------------------------|-------------------|---------------------------|---------------|-------------------|-----------------------------|
| Wrangell | 87% | 5% | 1% | 6% | 51% |

¹⁸ Economic Impact of Alaska’s Visitor Industry, 2008-2009. Prepared by the McDowell Group, Inc. for the State of Alaska Department of Commerce, Community, and Economic Development Office of Economic Development. March 2010, p15.

| | | | | | |
|---------------------|-----|----|----|----|-----|
| Petersburg | 86% | 7% | 1% | 6% | 50% |
| Juneau | 97% | 1% | 1% | 1% | 95% |
| Ketchikan | 97% | 1% | 1% | 1% | 96% |
| Southeast | 95% | 2% | 1% | 2% | 89% |
| All Alaska Visitors | 82% | 9% | 5% | 4% | 69% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

Baby Boomers. The average age of Alaska visitors was 50 years in 1993. The average age dropped through the 1990's, but has since risen, paralleling the aging of the baby boom generation. The Alaska Travel Industry Association targets “traveling boomers” for their nationwide (international) marketing campaigns.¹⁹ The average baby boomer is between 45 and 63 in 2011, and is either in peak earning years or just beginning retirement. They identify as being “young at heart”, and avoid the travel styles of their parents. Cruising by this demographic is less popular; they seek an individualized experience, and are willing and able to pay for it. They want experiences, but have less time.²⁰ Baby boomers are buying second homes, and spending large sums to have more comfortable versions of the outdoor experiences they enjoyed in their 20's.

In-State Visitors. As recorded in Alaska Business Monthly (a 2004 study commissioned by the Alaska Department of Community and Economic Development), approximately 17 percent of all tourism spending in the state was generated by Alaska residents. According to the Alaska Travel Industry Association, 62 percent of Alaska residents take at least one day trip per year to an Alaska destination 50 miles or more from their home. The same survey revealed that 88 percent of Alaska residents took at least one overnight trip per year within the state.²¹ Top reasons for traveling are shown in Figure 12.

¹⁹ FY2011 Marketing Implementation Plan. Alaska Travel Industry Association.

²⁰ Ross, Kim. “13 Truths About Boomers”. Association of Travel Marketing Executives. http://www.atme.org/pubs/archives/77_253_1108.cfm Accessed from the World Wide Web 8/10/2011.

²¹ Alaska Resident In-State Pleasure Travel 2007. Alaska Travel Industry Association, p2.

Figure 12. Alaska Resident Trip Purpose for Day and Overnight Trips, 2007

| Trip Purpose | Day Trip | Overnight Trip |
|---------------------|-----------------|-----------------------|
| Visit relatives | 19% | 28% |
| Visit friends | 21% | 22% |
| Fishing | 30% | 21% |
| Shopping | 26% | 22% |
| Sightseeing | 24% | 15% |
| Pleasure | 21% | 24% |
| Outdoor Activities | 20% | 9% |
| Dining | 12% | 0% |
| Road Trip | 11% | 0% |
| Movie/festival/fair | 11% | 0% |
| Medical purposes | 0% | 13% |
| Business | 0% | 17% |

Source: Resident In-State Pleasure Travel 2007. Alaska Travel Industry Association.

The magnitude of in-state travel to a particular destination is function of two main factors: accessibility (effectively cost) and the relative uniqueness of the attractions offered. Southeast communities have unique attractions, including outdoor recreation opportunities, cultural/historical events and attractions, and (for some), friends and relatives. However, most in-state travel to Southeast Alaska destinations is likely to be made by residents of other communities in the region. Because Alaska residents traveling from other regions of the state arrive mainly by ferry or airplane (due to distance and topography), the time and cost involved for travel to Southeast Alaska becomes comparable to traveling out-of-state. Therefore, Southeast communities are forced to compete with other Lower 48 and international destinations for attracting in-state visitors beyond the Southeast region.

Among Southeast Alaska residents, overnight trips are far more popular than day trips, likely due to the relatively higher cost and effort involved in travel from communities not on the road system. Fewer Southeast Alaska residents take in-state day trips than other regions of the state (19 percent of urban Southeast residents and 34 percent of rural Southeast residents²² compared to the statewide average of 62 percent), but nearly all Southeast residents take at least one overnight trip to another Alaska destination (93 percent of urban Southeast residents and 95 percent of rural Southeast residents, compared to the statewide average of 88 percent). Popular reasons for Southeast residents to travel in-state include: outdoor activities, pleasure, visiting family and friends, sightseeing, fishing and shopping. Most of the trip destinations for Southeast residents were other Southeast communities (i.e., Gustavus, Haines, Skagway, Sitka, Juneau) (ATIA, 2007).

²² The study distinguishes between urban Southeast communities (Juneau, Ketchikan, Sitka) and rural Southeast communities (Haines, Prince of Wales, Skagway, Hoonah, Angoon, Wrangell, Petersburg, Yakutat). Alaska Resident In-State Pleasure Travel 2007. Alaska Travel Industry Association, p1.

Trends in Outdoor Recreation Activities in Alaska

Alaskans place a high value on the availability and quality of outdoor recreation opportunities; this has remained consistently high over the years.

Figure 14. Percentage of Alaskans Who Highly Value Outdoor Recreation 1992-2009

| Year | 1992 | 1997 | 2004 | 2009 |
|-------------------------------------------------------------------|------|------|------|------|
| Outdoor Recreation is important or very important to my lifestyle | 95% | 92% | 98% | 96% |

State of Alaska. *State Comprehensive Outdoor Recreation Plan 2009-2014*. Juneau, AK: 2009, p23

Alaskans also appear to be getting outdoors in greater numbers. The top activities participated in by Alaska residents since 1997 are shown in Figure 15. Driving and picnicking have decreased over the years, but participation in all other activities has increased. Participation in more active outdoor recreation activities (e.g., hiking, bicycling) has increased.

Figure 15. Top 10 outdoor recreation activities participated in by Alaska residents, 1997-2009

| Activity | 1997 | 2004 | 2009 |
|----------------------------------------|----------------------|----------------------|----------------------|
| Driving for pleasure/sightseeing | 86% | 84% | 82% |
| Walking for fitness/walking the dog | 73% | 83% | 83% |
| Day hiking | 69% | 81% | 91% |
| Birdwatching/wildlife viewing | 74% | 77% | 84% |
| Picnicking | 76% | 74% | <i>Not in top 10</i> |
| Bicycling/mountain biking | 67% | 73% | 81% |
| Sport fishing | 76% | 70% | 84% |
| Berry picking | 61% | 64% | 82% |
| Playgrounds/local park use | 63% | 56% | 82% |
| Backpacking/backcountry tent camping | <i>Not in top 10</i> | 56% | 83% |
| Beach activities/clamming/beachcombing | 53% | <i>Not in top 10</i> | 71% |

Source: State of Alaska. *State Comprehensive Outdoor Recreation Plan 1997-2002* (1997), *State Comprehensive Outdoor Recreation Plan 2004-2009* (2004), *State Comprehensive Outdoor Recreation Plan 2009-2014* (2009).

Trends in the Alaska Visitor Industry

Alaska tourism has been growing over the past 25 years. The 2008 recession caused it to drop off, but the visitor industry is coming back in submarkets, including small cruise, independent, international, and in-state travelers. The small cruise and independent travelers are often wealthy enough to be less affected (or unaffected) by the recession. Strong international visitation is due to growing numbers of people in other counties with the disposable income to spend on travel, combined with the efforts of ATIA to lure them to Alaska. Local use and in-state travel remain relatively stable because more localized travel is often less expensive and because Alaska's economy has been buffered from the extremes of the 2008 recession in the continental United States.

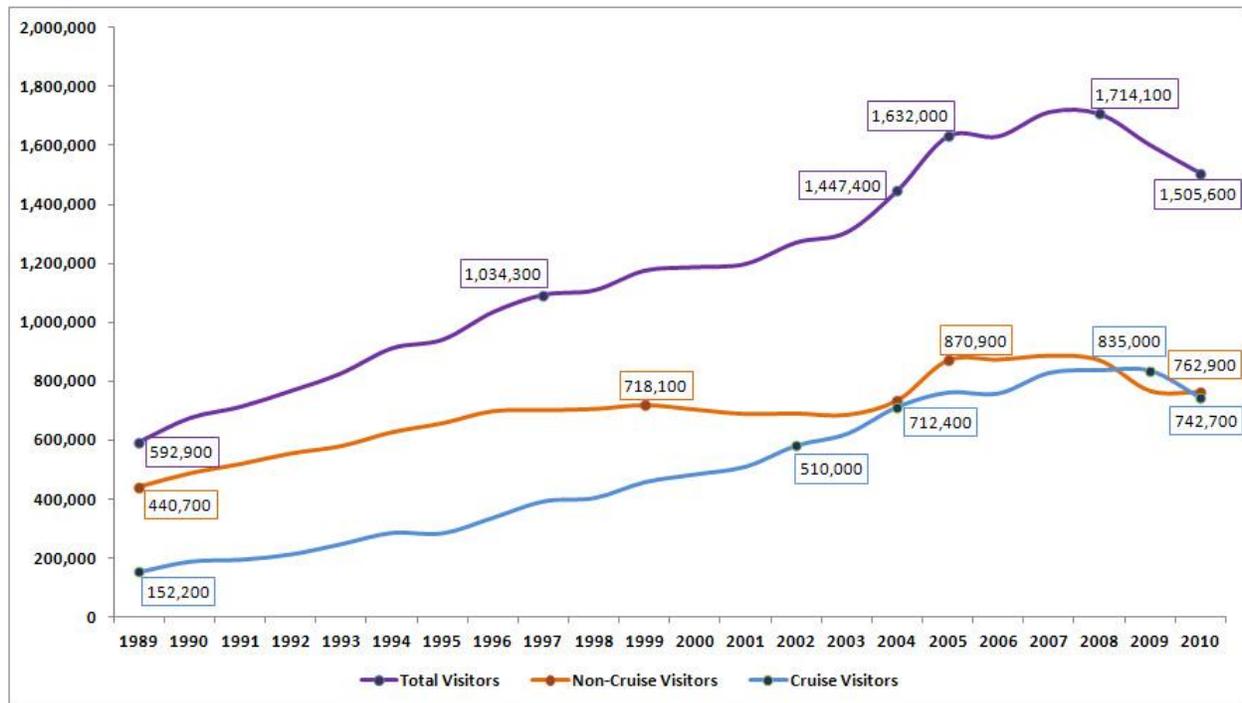
Long-term trends: More people are visiting Alaska, with larger income levels, and spending less.

Out-of-state visitation to Alaska has grown remarkably in the last 25 years, from less than 500,000 visitors in the mid-1980’s to nearly 1.7 million in 2009 (Figure 16). In that same period, Alaska cruise travel has grown from 25 percent of the market in 1989, to over 50 percent of the much larger market 20 years later. Only since 2001 have cruise ship visitors begin matching airline visitors (Figure 16). By 2010, just under half of all summer visitors arrived by cruise ship. Twice as many visitors purchased travel packages than traveled independently in the past decade with the greatest number of package purchasers being cruise ship visitors (AVSP, 2006).

Averagetrip length for visitors to Alaska decreased slightly between 1993 and 2006, from 10.2 to 9.1 nights; the proportion of visitors staying more than two weeks has dropped from 22 percent in 1993 to just eight percent in 2006.²³ This reflects the declining share of the highway and ferry market (characterized by average stays in Alaska of about two weeks), and the increase in the number of cruise ship visitors (with typical stays of one week to ten days).

Alaska has been shifting towards a higher-volume, lower-value market. While total in-state spending from visitors grew dramatically between 1993 and 2006 (from about \$.5 to \$1.5 billion), the average expenditure per person grew much more slowly and grew by much less than the rate of income growth. The increase in total statewide expenditures was driven almost entirely by an increase in volume.

Figure 16. Visitor Volume by Travel Mode 1989-2010



Pre-1993 figures are from ASVP III (1997). *Arrival Count Summer 1997*.

²³Alaska Office of Tourism Development. *Alaska Visitor Statistics Program 1993*, Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006

1993-2005 figures are from ASVP IV (2001). *Alaska Visitor Arrivals and Profile Summer 2001*. More recent data from AVSP V, 2006-2010.

Figure 17. Alaska Visitor Income and Expenditures 1993 - 2006

| | 1993 | 2006 | Overall growth rate 1993-2006 | Average annual growth rate 1993-2006 |
|---------------------------------------------|----------|-----------|-------------------------------|--------------------------------------|
| Household Income | \$61,000 | \$104,000 | 70% | 5% |
| In-state expenditures (per person/per trip) | \$714 | \$934 | 31% | 2% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Summer 2006*. Juneau, AK: 2006.

Note: Not adjusted for inflation. Expenditures do not include access cost such as airfare or the cost of booking a cruise.

Recent trend: Alaska is competing with international destinations. Improvements in transportation, accommodations, guide services, etc. make it easy to travel comfortably anywhere in the world, for about the same cost as a trip to Alaska. Alaska is now competing with many countries (and states) that previously ignored tourism are now targeting out-of-state and out-of-country travelers in their marketing efforts.²⁴

Recent trend: recovering from the 2008 recession. While Alaska has generally weathered the recession better than many areas in the Lower 48, the economic downturn hit the state's visitor industry in recent years. According to the AVSP, 1.5 million visitors traveled to Alaska during the summer of 2010, down from 1.6 million during the summer of 2009 (a six percent decrease). Travel numbers and spending decreased between 2008 and 2009, but 2010 showed a return to near 2008 levels, with a complete recovery and continued growth expected for 2011 and beyond.²⁵

The decrease in visitation was largely due to fewer cruise ship visitors, rather than a decline in travelers coming by air, car, and ferry. Cruise ship passenger volume remained relatively flat from 2008 to 2009, but fell 14.5 percent in 2010. The purchase of land tours (typically made by cruise ship passengers) declined during this period, which lowered visitation numbers to inland destinations. Visitors arriving by air also have fallen, particularly in the larger southeast communities with air arrivals down by 12 to 16 percent in Ketchikan, Sitka and Juneau (AVSP, 2010).

Figure 18. Change in Visitor Volume to Alaska by Travel Mode 2010-2011

| Travel Mode | Change | Due to |
|-------------|--------|----------------------------------------------------------------------------------------------------------------------------|
| Cruise | - 1% | 2011: berths up, occupancy down; new ships to be deployed in Alaska; use is predicted to grow by 60,000 passengers in 2012 |

²⁴ Strategic Marketing Analysis and Planning for Alaska Tourism, Nichols Gilstrap Consulting, November 2000

²⁵ ITB World Travel Trends Report 2010/2011

| | | |
|-------------------|-------|-----------------------------------------------------------------------------------------------------------|
| Domestic Air | + 3% | |
| International Air | + 20% | Recent growth and expectations of more: two new carriers – Edelweiss and Korean Air, coming to AK in 2012 |
| Ferry | – 4% | Irregular ferry schedules, trend towards short trips |
| Highway | – 3% | High fuel costs |

Alaska Travel Industry Association 2011 Convention Proceedings. Available on the World Wide Web: <http://www.alaskatia.org/Events/Annual-Convention.aspx>

Trends in Southeast Alaska Travel

Long-term trend: Southeast communities have been differentiating themselves, capitalizing on nature-based tourism, unique local amenities, and the local character that has developed for each community along with the cruise industry.

Communities visited by the largest-volume cruise ships (includes Juneau, Ketchikan, and Skagway) are visited by approximately 900,000 cruise visitors each summer. Another set of communities (notably Sitka and Haines) receive annual out-of-state visitation in the 200-300,000 range, based on a mix of visitor types. The remaining Southeast communities (such as Kake, Petersburg, Wrangell) attract much more modest numbers of visitors, mainly charter yachts and independent travelers. Out-of-state travel to these communities (including places like Wrangell and Petersburg) is only a fraction of what is experienced in the major cruise communities.

These visitor patterns have significantly affected the character of Southeast Alaska communities. Communities like Sitka, Petersburg and Wrangell offer experiences less affected by the volumes of cruise travelers found in towns like Juneau. Resident opinions about the costs and benefits of the different types of towns are varied. Towns that receive few cruise boats are often complemented by visitors for their “authenticity”²⁶; cruise travelers that visit places like Juneau give their experiences high ratings.

The Chicagof Island communities tend to see small groups of travelers seeking sport fishing activities, kayaking, some backcountry adventurers and transient boaters. In 2005, 90-100 backcountry water taxi drop-offs and about 2,900 marine charter and fishing lodge tourists visited Chicagof Island (ISER, 2009). These independent or small cruise ship/charter yacht visitors are more likely to return than large cruise ship passengers. About 85 percent stated they were likely or very likely to return (McDowell Group, 2006).

All Alaska visitors appear to be similarly interested in nature-based tourism. Wildlife viewing is a popular activity and highly attractive to visitors, causing it to feature prominently in marketing materials to out-of-state visitors. According to a study by the University of Alaska Institute of Social and Economic Research (ISER), nature-based tourism generates at least \$277 million per year of direct business revenues in the Southeast communities of Sitka, Juneau, Chichagof Island, Prince of Wales Island, Petersburg and Wrangell.²⁷

²⁶ In Petersburg, visitors say that they like the town because it is not a cruise port and “felt like a real town” (ISER, Nature-Based Recreation, 2009)

²⁷ ISER Nature Based Tourism. March 2008, p1-2.

Average revenue per visitor varies among communities and activities, depending upon the activities offered and the clientele: activities such as half-day excursions to cruise ship passengers might account for the low per capita spending in Juneau, but it is assumed that businesses make up for it by the sheer volume of customers served. In communities without the high-volume cruise ship traffic, visitor industry businesses will target fewer higher-paying customers by offering multiple, overnight all-inclusive lodge stays (Figure 19). The same ISER study reports that “Elfin Cove appears to bring in more in gross revenues than Hoonah with about one-eighth as many visitors because Hoonah’s operation relies on volume, while Elfin Cove business rely on higher-priced fishing lodge experiences.”²⁸

Figure 19. Revenue per visitor from nature-based tourism by community

| Community | \$ per visitor |
|-------------------|----------------|
| Juneau | 143 |
| Sitka | 333 |
| Chicagof Island | 370 |
| Prince of Wales | 2,635 |
| Petersburg | 239 |
| Wrangell | 207 |
| Southeast Average | 203 |

Source: ISER Nature Based Tourism March 2008

Recent trend: Recovering from the 2008 recession. Southeast Alaska historically has had the highest number of visitors of any Alaskan region, topping 1.2 million in 2006.²⁹ However, with the 2008 economic downturn, Southeast has also taken the brunt of visitor travel declines. Domestic airline visitor departures, cruise passenger traffic, out-of-state ferry passenger volume and bed tax revenues show communities in the Southeast being hit harder than other regions of the state (Figure 20). Much of the decline is attributable to airline flight reductions and the redeployment of cruise ships from Alaska to the Mediterranean and Caribbean during the summer of 2010 (AVSP, 2010). During the summer of 2010, airline passenger volume recovered by four to five percent, and bed tax revenues increased by about 10-12 percent in Sitka and Juneau. Also, unlike the cruise industry, out-of-state ferry passenger ridership made up half of its losses from the 2009 summer season. While Southeast is still struggling with the reduction in out-of-state visitors, the 2011 season has seen better numbers, and this positive trend is predicted to continue in 2012.

²⁸ ISER Nature Based Tourism. March 2008, p1-2.

²⁹ Alaska Visitor Statistics Program V: Summer 2006. Prepared by the McDowell Group for the State of Alaska Department of Commerce, Community, and Economic Development, p2.

Figure 20. 2008 - 2010 Visitor Industry Indicators

| Domestic airplane passengers exiting Alaska, May-September | Change 2008-2009 | Change 2009-2010 | Change 2008-2010 |
|-------------------------------------------------------------------|-------------------------|-------------------------|-------------------------|
| Sitka | -20% | 5% | -16% |
| Ketchikan | -12% | -3% | -15% |
| Juneau | -15% | 4% | -12% |
| Anchorage | -10% | 2% | -8% |
| Other | -6% | -1% | -7% |
| Fairbanks | -7% | 3% | -3% |
| Cruise passenger traffic | | | |
| Total passenger volume | -1% | -15% | -15% |
| Land tour volume | -13% | -9% | -21% |
| Out-of-state ferry passenger volume | | | |
| Total | -16% | 8% | -8% |
| Bed Tax Revenues, April-September | | | |
| Sitka | -30% | 10% | -21% |
| Anchorage | -22% | 9% | -15% |
| Denali | -14% | -7% | -15% |
| Fairbanks | -18% | 8% | -12% |
| Mat-Su | -10% | 1% | -10% |
| Juneau | -28% | 12% | -3% |

Source: Alaska Office of Tourism Development. *Alaska Visitor Statistics Program VI: Interim Visitor Volume Report, Summer 2010*. Juneau, AK: 2010; Alaska Office of Tourism Development. *Alaska Visitor Statistics Program V: Interim Visitor Volume Report, Summer 2009*. Juneau, AK: 2009

Looking to the Future

Expected trends in tourism and recreation over the next several years include:

Tourism is expected to grow. Despite the ups and downs in the US and world economies, tourism has continued to expand. International travel activities and spending have significantly recovered since the lowpoints in 2008 and 2009.³⁰ The United States population grew about ten percent between 2000 and 2010, while travel expenditures by Americans grew by about 30 percent. In 2010, \$655.6 billion was spent on domestic travel. Over the next five years (2011-2016), the United States Travel Association expects a six percent annual growth in travel

³⁰ “Healthy growth of international tourism in first half of 2011.” World Tourism Organization (UNTWO). Accessed from the World Wide Web 10/25/2011: <http://media.unwto.org/en/press-release/2011-09-07/healthy-growth-international-tourism-first-half-2011>

expenditures, compared to a two percent increase in the consumer price index.³¹ The recent volatility in the tourism market appears to take place against a backdrop of sustained, multi-decade worldwide growth in tourism. High quality, well-managed destinations and tourism businesses have excellent prospects for success.

International travelers are a growing tourism market for Alaska. International travelers are likely to make up a strong and growing sector of out-of-state travel to Alaska. Several factors combine to make Alaska travel attractive to international travelers. These include the relatively weak US dollar, the strength of economies in northern Europe and Asia, and the desire by many international travelers to get off the beaten path.

Baby Boomers will continue to be a strong tourist market. The changing demographics of the US population will be the driving force behind travel and tourism over the next twenty years.³² The baby boom is inheriting and spending the large sums of money carefully saved by their more frugal depression era parents. This is expected to total \$8.4 trillion, \$2.4 trillion of which has already been inherited. Two-thirds of all baby boomer household are expected to receive an average of \$64,000 each.³³

In-State visitors could provide a stable visitor submarket. The rate at which in-state travel might grow in the future is a function of population growth and the state's economic health. The state population has been increasing at about one percent per year, with the majority of this growth occurring in Anchorage and the Matanuska Susitna Borough. In Southeast, population has been flat or declining. Alaska's economy has been more stable than the Continental United States in recent years, due to the oil and gas industry. However, such heavy dependence on resource extraction also makes the state economy vulnerable to resource availability and market dynamics.³⁴

³¹ U.S. Travel Answer Sheet, U.S. Travel Association. Accessed from the World Wide Web 10/23/11.

<http://www.ustravel.org/sites/default/files/page/2009/11/USTravelAnswerSheet.pdf>

³² Tom Wade. Outlook For Travel And Tourism In 2000. National Park Service.

³³ Center for Retirement Research at Boston College for the Metlife Mature Market Institute. "Inheritance and Wealth Transfer to Baby Boomers." December 2010.

<http://www.metlife.com/assets/cao/mmi/publications/studies/2010/mmi-inheritance-wealth-transfer-baby-boomers.pdf> Accessed from the World Wide Web 8/10/2011.

³⁴ Alaska Forward: Phase I Situational Analysis. Prepared by HIS Global Insight, ECG, and the McDowell Group for the Alaska Partnership for Economic Development, 2010.

SURVEY ADVERTISING SUMMARY

Table 1. Takatz Recreation Study Survey Advertising Summary

| Source | Frequency | Targeted Audience |
|--------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------------|
| KCAW Radio Ad | Month of September | Sitka, Port Alexander, Angoon, Kake, Tenakee Springs, Pelican, Elfin Cove, Yakutat |
| Sitka Sentinel | September 2, 16, 23 & 28 | Sitka |
| Petersburg Pilot | September 1 | Petersburg |
| Skagway News | Week of Aug 30 and Sept 19 | Skagway |
| Ketchikan Daily News | September 3 & 24 | Ketchikan |
| Chilkat Valley News | Week of Aug 30 th /Sept 19 | Haines |
| Island News | August 29 and Sept 19 | Prince of Wales |
| Wrangell Sentinel | Week of September 20 th | Wrangell |
| Juneau Empire | Sept 2 and Sept 29 – Outdoors front page | Juneau and Southeast region |
| City and Borough of Sitka Website & Utility Bill | Month of September bill | Sitka |
| Direct E-mail & Letters | | Takatz Project Stakeholders, Baranof Property Owners & Tour Operators |

Figure 1. Sitka Sentinel Ad - Sept 2

Figure 2. Revised Sentinel Ad- Sept 23 & 28

... Keeping it clean | Volunteers work to keep North Douglas Highway and adjacent areas clean. | Page C2

Outdoors

JUNEAU EMPIRE
FRIDAY, SEPTEMBER 2, 2011
juneauempire.com/outdoors/

Insects in August



on the highest mountain in North America, it seems surreal. The clients, dressed like the Michelin Man in goose down suits, place their orders, pass in their mugs and then begin to chat as if they are in a Seattle coffee bar. The post-dinner espresso option is no longer a surprise to these clients. It has become as routine, as dinner and the attire. Of the 1,203 climbers on Denali this year, more than 90 percent will climb the

fourteen camp. When weather on the upper mountain is rough, at fourteen camp, the name given to the large glacial compression zone where groups pitch tents, the wind can be tame. Fourteen camp is a natural bottleneck for the West Buttress route where the lower mountain and the upper mountain meet. When Bradford Washburn, a Denali climbing pioneer, did the first ascent of the West Buttress route in 1951, he bypassed this glacier

shelter. These areas are named after the large pyramid tent staked out above them. compression zone completely by following the rocks all the way to the summit. This camp, however, is tucked away from most of the weather and remains crevasse free. Hence, it has blossomed into a staging area for climbing groups. Climbers dig "mid-holes" in the snow for shelter, named after the large pyramid-shaped tent staked out above them. These holes

can be basic Spartan-esque quarters where cooks can get out of the weather in order to melt drinking water, or they can be carved into elaborate snow chalets, complete with spiral staircases made of snow, shelving units for storage, and a stove top counter that heats the hole for long socializing hours over espresso.

Please see DENALI, Page C4

Do you recreate, hunt or fish on lands near Sitka or Baranof Warm Springs?

Please take a survey for the City and Borough of Sitka at:
<https://www.surveymonkey.com/s/CBS-RecreationUseSurvey>
Survey closes September 30th.



For more information contact
Chris Brewton, Utility Director, 747-4000

...

Figure 3. Juneau Empire Ad - Sept 2

Pilot September 1, 2011 Page

About Town



... with adventures this week are: September 2: Dan & Jessica King

Do you recreate, hunt or fish on lands near Sitka or Baranof Warm Springs?

Please take a survey for the City and Borough of Sitka at:
www.surveymonkey.com/s/CBS-RecreationUseSurvey
Survey closes September 30th.

For more information contact Chris Brewton,
Utility Director, 747-4000

Gym and Pool Schedule

Open Gym & Climbing V
M-F 6 a.m. - 8 a.m.
Mon 6 - 9 p.m.
Fri 6 - 9 p.m.
Sun 1 - 3 p.m.
Gym Lap Walking
M-F 8 - 8:25 a.m.
Basketball
Sun 3 - 5 p.m.
Adult Soccer
Th 6 - 9 p.m.
Sat 7:30 - 9:00 p.m.
Indone Park
Sat 10 a.m. - 1:00 p.m.

MONDAY - SEPT 05
No School

TUESDAY - SEPT 06
BREAKFAST - French Toast and Scrambled Eggs
LUNCH - Chicken Nuggets, Potatoes, Peas, Bread, Milk

WEDNESDAY - SEPT 07
BREAKFAST - Hot Packet
LUNCH - Egg Roll, Rice, Mandarin Oranges, Mixed Vegetables, Milk

THURSDAY - SEPT 08
BREAKFAST - Omelets
LUNCH - Hamburger, Peas, Corn, Milk, Lettuce, Tomatoes

Figure 4. Petersburg Pilot Ad - Sept 1

Website: www.cityofsitka.com

Bill Date: 08/29/2011
Due Date: 09/27/2011

Customer Message:
RECREATION USE SURVEY
Do you recreate, hunt or fish?
Please take a survey at:
surveymonkey.com/s/CBS-RecreationUseSurvey Ends 9/30/2011

Figure 5. City and Borough of Sitka Utility Bill

TAKATZ PROJECT STAKEHOLDER E-MAIL

Sitka Recreation Survey

Jessica Stockel <jessica@cityofsitka.com>
To: Jessica Stockel <jessica@cityofsitka.com>
Cc: chrisb@cityofsitka.com

Tue, Sep 27, 2011 at 11:12 AM

The City and Borough of Sitka invites your organization to participate in a survey about current and potential recreation uses on lands near Sitka. Your organization has been identified as a potential user of Medvefje near Sitka, and Baranof Warm Springs and Takatz Bay on eastern Baranof Island. Your feedback is important to us.

This survey will ask you questions about your organization's use at these sites.

To take the survey, please type in the following link: <https://www.surveymonkey.com/s/Tour-Operator>

The survey should take about 5-15 minutes of your time. Your answers will be completely anonymous. The survey closes October 15th at midnight.

The recreation use survey information will be used as a reference in complying with National Environmental Policy Act (NEPA) requirements in the Federal Energy Regulatory Commission (FERC) licensing process.

In September, 2008, the City and Borough of Sitka received a Preliminary Permit for the Takatz Lake Hydroelectric Project (No. 13234) from the Federal Energy Regulatory Commission (FERC) in Washington D.C. As stated in the existing permit, "the purpose of a preliminary permit is to maintain priority of application for a license during the term of the permit while the permittee conducts investigations and secures data necessary, after consultation with the appropriate resource agencies, to determine the feasibility of the proposed project." This preliminary permit does not grant permission to construct the project; it merely supports an initial exploration of issues and options, including issues related to recreation.

The project is described in detail on the Project Website at: www.cityofsitka.com/government/departments/electric/TakatzLakeProject.htm

If you have any questions about this recreation use survey, please contact me at:

chrisb@cityofsitka.com

[907-747-4000](tel:907-747-4000)

Sincerely,

PROJECT STAKEHOLDER LIST

PARTICIPANT LIST

LAKE TAKATZ HYDRO FERC P-13234

City and Borough of Sitka, AK,
08/16/10

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BARANOF PROPERTY OWNERS LETTER

Dear

The City and Borough of Sitka invites you to participate in a survey about *current and potential recreation uses* on lands near Sitka. Your feedback is important to us.

To take the survey, please type in the following link:

<https://www.surveymonkey.com/s/BPOA-RecreationUse>

The survey should take about 5-15 minutes of your time. Your answers will be completely anonymous. The survey closes September 30th at midnight.

The recreation use survey information will be used as a reference in complying with National Environmental Policy Act (NEPA) requirements in the Federal Energy Regulatory Commission (FERC) licensing process.

In September, 2008, the City and Borough of Sitka received a Preliminary Permit for the Takatz Lake Hydroelectric Project (No. 13234) from the Federal Energy Regulatory Commission (FERC) in Washington D.C. As stated in the existing permit, “the purpose of a preliminary permit is to maintain priority of application for a license during the term of the permit while the permittee conducts investigations and secures data necessary, after consultation with the appropriate resource agencies, to determine the feasibility of the proposed project.” This preliminary permit does not grant permission to construct the project; it merely supports an initial exploration of issues and options, including issues related to recreation.

The project is described in detail on the Project Website at:

www.cityofsitka.com/government/departments/electric/TakatzLakeProject.htm

If you have any questions about this recreation use survey, please contact me at:

chrisb@cityofsitka.com

907-747-4000

Sincerely,

Christopher Brewton, Utility Director

BARANOF PROPERTY OWNERS MAILING LIST

| Last Name | First Name | Street | City | State | Zip |
|----------------------|----------------|------------------------|----------------|-------|-------|
| Constantine | Daniel | 10081 Flattop Ave | Anchorage | AK | 99516 |
| Kaufmann | Bridget | 712 Etolin St | Sitka | AK | 99835 |
| Brady | Stephen | Box 2362 | Sitka | AK | 99835 |
| Brakel | Judith | Box 94 | Gustavus | AK | 99826 |
| Graves | Nathan | 2526 Teslin St | Juneau | AK | 99801 |
| Stevens | Mary | 203 Airport Dr | Sitka | AK | 99835 |
| Rudolph | Veronica | 5294 W. Eagle Ln. SW | Tumwater | WA | 98512 |
| Worthington | Renee | 26352 Tonseth Rd | Erhard | MN | 56534 |
| Handerson | R. | 2702 Sawmill Creek Rd. | Sitka | AK | 99835 |
| Hubby | Kristopher | 9608 Buckeye Ct. | Carmel | CA | 93923 |
| Wolfe | Tracy | 102 Oceanview St. | Sitka | AK | 99835 |
| Ohmer | Judy | 2717 David St. | Juneau | AK | 99801 |
| Brown | Merrill | Box 412 | Delta Junction | AK | 99737 |
| Herman | Harry | 3231 Roxanne Ave | Long Beach | CA | 90808 |
| Herchenrider | John | Box 6141 | Sitka | AK | 99835 |
| Merrill | Kenneth | PO Box 8008 | Port Alexander | AK | 99836 |
| Brennan | James | 1006 "G" St | Anchorage | AK | 99501 |
| Trust | Verbeck Family | 10556 Iris Rd. | Truckee | CA | 96161 |
| Lundstedt | Christine | 329 Harbor Dr, Ste 210 | Sitka | AK | 99835 |
| Allen | Fenton | 20 Cordova Ct | Portola | CA | 94028 |
| Hofstad | Melinda | Box 1030 | Petersburg | AK | 99833 |
| Trotter | Michael | Box 2187 | Sitka | AK | 99835 |
| | | 12600 SE Freeman Way | | | |
| McLain | Patricia | #60 | Milwaukie | OR | 97222 |
| Warm Springs | The Resort at | Box 2187 | Sitka | AK | 99835 |
| | | 20770 US 281 N., #108- | | | |
| West Winton Ave, LLC | | 612 | San Antonio | TX | 78258 |
| Young | Dale | 9720 Trappers Ln | Juneau | AK | 99801 |
| Young | Mark & Dawn | Box 2016 | Sitka | AK | 99835 |
| Gruening | Clark | Box 1030 | Petersburg | AK | 99833 |
| Morse | Stephen | 314 Tilson St | Sitka | AK | 99835 |
| Weaver | William | PO Box 458 | Almont | CO | 81210 |
| Davis | Diana | 6455 NW Oak Creek Dr. | Corvallis | OR | 97330 |
| Southwick | Samuel | Box 12410 | Jackson | WY | 83002 |
| Evans | Janet | 611 Etolin St | Sitka | AK | 99835 |

TOUR OPERATOR LETTER

Dear ;

The City and Borough of Sitka invites your organization to participate in a survey about *current and potential recreation uses* on lands near Sitka. Your organization has been identified as a potential user of Medvejie near Sitka, and Baranof Warm Springs and Takatz Bay on eastern Baranof Island. Your feedback is important to us.

This survey will ask you questions about your organization's use at these sites.

To take the survey, please type in the following link: <https://www.surveymonkey.com/s/Tour-Operator>

The survey should take about 5-15 minutes of your time. Your answers will be completely anonymous. The survey closes October 15th at midnight.

The recreation use survey information will be used as a reference in complying with National Environmental Policy Act (NEPA) requirements in the Federal Energy Regulatory Commission (FERC) licensing process.

In September, 2008, the City and Borough of Sitka received a Preliminary Permit for the Takatz Lake Hydroelectric Project (No. 13234) from the Federal Energy Regulatory Commission (FERC) in Washington D.C. As stated in the existing permit, “the purpose of a preliminary permit is to maintain priority of application for a license during the term of the permit while the permittee conducts investigations and secures data necessary, after consultation with the appropriate resource agencies, to determine the feasibility of the proposed project.” This preliminary permit does not grant permission to construct the project; it merely supports an initial exploration of issues and options, including issues related to recreation.

The project is described in detail on the Project Website at:
www.cityofsitka.com/government/departments/electric/TakatzLakeProject.htm

If you have any questions about this recreation use survey, please contact me at:
chrisb@cityofsitka.com

907-747-4000

Sincerely,

Christopher Brewton, Utility Director

TOUR OPERATOR MAILING LIST

| Organization | Street | City | State | Zip |
|--------------------------------|-------------------------------|---------------------------|-------|-------|
| ABC Island Guides | 3004 Barker Stree | Sitka | AK | 99835 |
| Alaksa Sea Adventures | P.O. BOX 542 | Petersburg | AK | 99833 |
| Alaska Adventures Unlimited | 403 LINCOLN ST # 232 | Sitka | AK | 99835 |
| Alaska Anglers | 4777 Halibut Pt. Road | Sitka | AK | 99835 |
| Alaska Charter Service | 62 Epernay Circle | Little Rock | AR | 72223 |
| Alaska Charter Service | 19729 North 53rd Dr. | Glendale | AZ | 85308 |
| Alaska Coastal Outfitters | 505 First Street | Sitka | AK | 99835 |
| Alaska Dream Charters | 713 KATLIAN ST | Sitka | AK | 99835 |
| Alaska Glacier Adventures | PO Box 6522 | Sitka | AK | 99835 |
| Alaska Holiday Charter | PO BOX 1702 | Sitka | AK | 99835 |
| Alaska on the Home Shore | 4102 Linnell Rd | Deming | WA | 98244 |
| Alaska Premiere Charters, Inc. | P.O. Box 2300, | Sitka | AK | 99835 |
| Alaska Quest Charters, Inc. | P.O. Box 35422 | Juneau | AK | 99803 |
| Alaska Raven Guides | 1949 Dodge Circle | Sitka | AK | 99835 |
| Alaska Sailing Charters | 504 St. Ann's Avenue | Juneau | AK | 99824 |
| Alaska Yacht Adventures | PMB 276, 19689 7th Ave. NE | Poulsbo | WA | 98370 |
| Alaska Yacht Charters | PO Box 11301 | Bainbridge Island | WA | 98110 |
| Alaska Yacht Charters | 22820 156th Ave SE | Kent | WA | 98042 |
| Alaskan Dream Cruises | P.O. Box 1049 | Sitka | AK | 99835 |
| Alaskan Song | P.O. Box 2262 | Sitka | AK | 99835 |
| Alaskan Song | P.O. Box 70 | Bellingham | WA | 98227 |
| Allen Marine Inc. | PO Box 1049 | Sitka | AK | 99835 |
| American Safari Cruises | 3826 18th Ave W | Seattle | WA | 98119 |
| Anahootz Alaskan Adventures | P.O. Box 52 | Sitka | AK | 99835 |
| Aquatics Alaska | | aquaticalaska@gmail.com | | |
| Baranof Expeditions | P.O. Box 3107 | Sitka | AK | 99835 |
| Big Blue Charters | PO Box 2956 | Sitka | AK | 99835 |
| Biorka Boat Rental | | biorkaboats@yahoo.com | | |
| | | | | V7L |
| Bluewater Adventures | # 3 – 252 East First Street | North Vancouver | BC | 1B3 |
| Brownies Charters | 2038 HALIBUT PT RD | Sitka | AK | 99835 |
| Cascade Charters | 2035 HALIBUT PT RD | Sitka | AK | 99835 |
| | 19805 North Creek Parkway, | | | |
| CEO Expeditions | SUITE 300 | Bothell | WA | 98011 |
| Charter Alaska | 236 Lincoln Street, Suite 103 | Sitka | AK | 99835 |
| Classic Casting | PO Box 6398 | Sitka | AK | 99835 |
| Coastal Island Charters | P.O.Box 1897 | Wrangell | AK | 99929 |
| Coastal Wilderness Charters | 709 Monastery St. | Sitka | AK | 99835 |
| Custom Alaska Cruises | P.O. Box 1236 | Bothell | WA | 98041 |
| Dolphin Charters | 1007 Leneve Place | El Cerrito | CA | 94530 |
| Denny's Guide Service | PO Box 3061 | Sitka | AK | 99835 |
| Esther G Sea Tours and Tax | 215 Shotgun Alley | Sitka | AK | 99835 |
| EXCURSIONS UNLIMITED | | | | |
| OUTFITTER | PO BOX 1603 | Sitka | AK | 99835 |
| Fantasy Cruises | 1121 Northwest 45th St. | Seattle | WA | 98107 |
| Frontier Charters & Lodge | | info@frontiercharters.com | | |
| Glacier Guides, Inc. | P.O. Box 219 | GUSTAVUS | AK | 99826 |
| Horizon West | 2210 West Main St. #107-312 | Battleground | WA | 98604 |
| Horizon West | P.O. Box 1404 | Sitka | AK | 99835 |

| Organization | Street | City | State | Zip |
|------------------------------------------|------------------------------|-------------------------------------------------------------------------------------------------------------------------|--------------|------------|
| Island View Resorts & Charter | PO Box 6243 | Sitka | AK | 99835 |
| Island Voyages, Inc. | P.O. Box 542 | PETERSBURG | AK | 99833 |
| Kayak Transport Company, LLC | 2442 NW Market St., #554 | SEATTLE | WA | 98107 |
| Kingfisher Charters LLC | PO Box 1781 | Sitka | AK | 99835 |
| Latitude Adventures | 1815 Edgecumbe Dr | Sitka | AK | 99835 |
| Lindblad Expeditions, Inc. | 1415 Western Ave., Suite 700 | Seattle | WA | 98101 |
| Maple Leaf Adventures | P.O. Box 8845 | Victoria | BC | V8W 3Z1 |
| MERTZ ISLAND VACATIONS | PO BOX 6271 | Sitka | AK | 99835 |
| Midnight Sun Alaskan Yacht Charters | PO Box 33018 | Juneau | AK | 99803 |
| M/V Sikumi | 15720 105th Ave. NE | Bothell | WA | 98011 |
| Nautilus Swell | PO Box 97182 | Richmond | BC | V6X 8H3 |
| Neptenthe Alaska Adventures | | info@alakadventures.com | | |
| Parker Guide Service, Inc. | P.O. Box 6290 | SITKA | AK | 99835 |
| Pacific Catalyst II | PO Box 3117 | Friday Harbor | WA | 98250 |
| Quest Alaska Lodges | PO Box 4850 | Sitka | AK | 99835 |
| Reel Affair | P.O. Box 1825 | Sitka | AK | 99835 |
| S.E. Alaska Outdoor Adventures | P.O. Box 6143 | Sitka | AK | 99835 |
| Sea Buggy Charters | 1517 Georgeson Loop, Sitka | Sitka | AK | 99835 |
| Sea Wolf Adventures | P.O Box 312 | gustavus | AK | 99826 |
| SEAFISH ALASKA | 2821 HALIBUT PT RD | Sitka | AK | 99835 |
| Sitka Bike and Hike | 805 Halibut Point Road #5 | Sitka | AK | 99835 |
| Sitka Charter Boat Operators Association | 3404 Halibut Point Road | Sitka | AK | 99835 |
| Sitka Fishing Charter Brokers | P.O. Box 2194 | Sitka | AK | 99835 |
| Sitka Point Lodge | P.O. Box 2194 | Sitka | AK | 99835 |
| Sitka Sound Ocean Adventures | 112 Toivo Circle | Sitka | AK | 99835 |
| SITKA SPORTS FISHING CHARTERS | PO BOX 1512 | Sitka | AK | 99835 |
| Sitka Trail Works | 801 Halibut Point Road | Sitka | AK | 99835 |
| Sitka's Secrets | 500 Lincoln Street Unit B9 | Sitka | AK | 99835 |
| Southeast Alaska Guiding Service | P.O. Box 266 | Douglas | AK | 99824 |
| Snow Goose Excursions | PO Box 816 | Sitka | AK | 99835 |
| Snowgoose | | info@snowgoosealaska.com | | |
| Sound Sailing | 1802 B Alder Way | Sitka | AK | 99835 |
| Sumdum | P.O. Box 7462 | Ketchikan | AK | 99901 |
| Surfbird Charters | | http://surfbirdcharters.com/contact-surfbird-office/ | | |
| Talon Lodge & Spa | P.O. Box 6506 | Sitka | AK | 99835 |
| The Boat Company | 417 Arrowhead | Sitka | AK | 99835 |
| Tribal Tours / Sitka Tribal Enterprises | 204 Katlian Street | Sitka | AK | 99835 |
| Waltzing Bear Sail Charter | 4600 HALIBUT PT RD | Sitka | AK | 99835 |
| Whalers Cove Lodge | P.O. Box 101 | Angoon | AK | 99820 |
| Wild Alaska | PO Box 22089 | Juneau | AK | 99089 |

FOREST SERVICE SHORELINE OUTFITTER/GUIDE

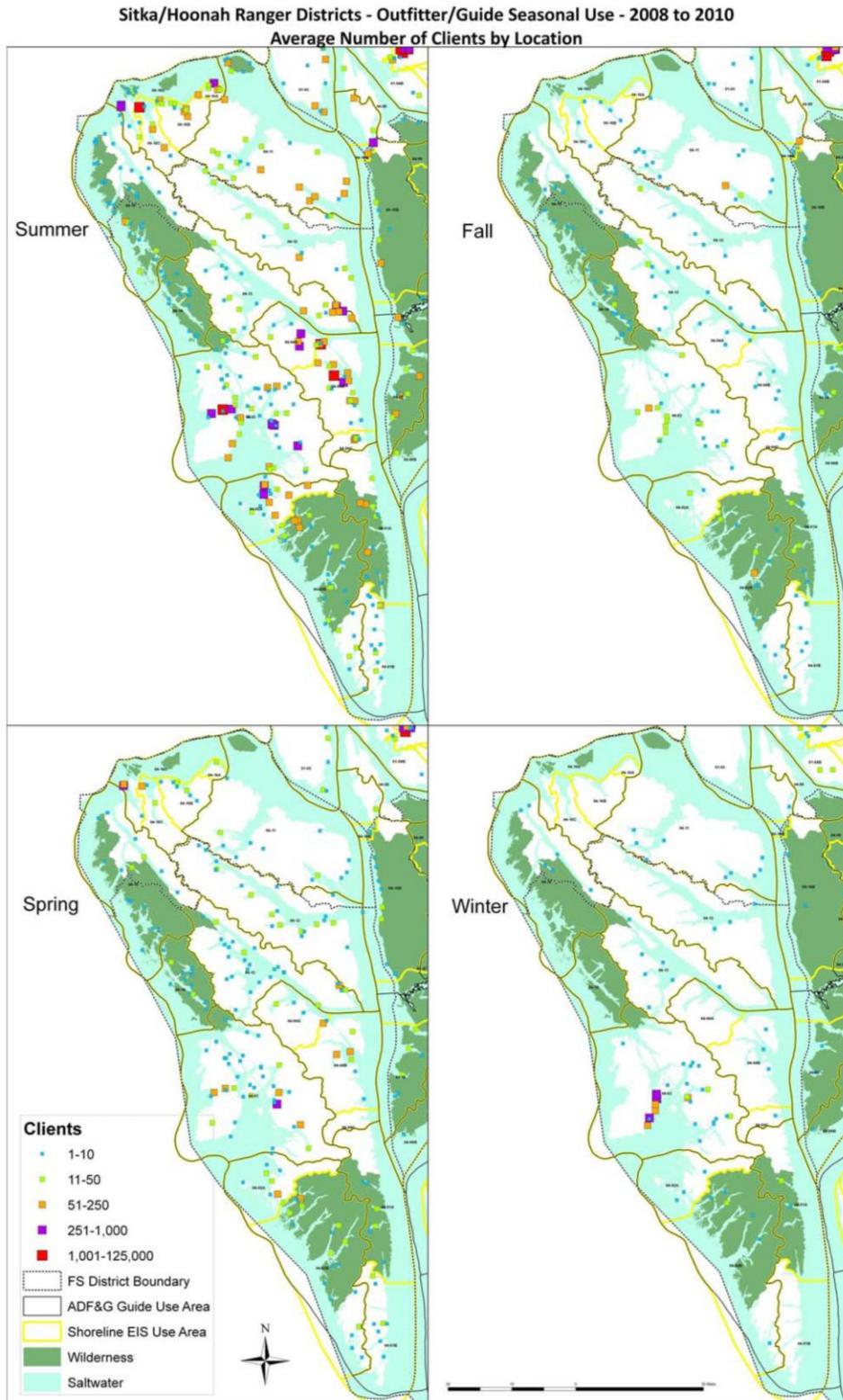


Figure 6. Sitka/Hoonah Ranger District Outfitter/Guide 2008-2010 Seasonal Use

SURVEY RESULTS

1. How many people are in your group today, including yourself?

| | | Response Percent | Response Count |
|--------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| 1-2 |  | 48.9% | 23 |
| 3-5 |  | 40.4% | 19 |
| 6-10 |  | 2.1% | 1 |
| 11-15 |  | 6.4% | 3 |
| 16-20 | | 0.0% | 0 |
| >20 |  | 2.1% | 1 |
| answered question | | | 47 |
| skipped question | | | 0 |

2. What was your transportation method here?

| | | Response Percent | Response Count |
|----------------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| Commercial Fishing Boat (Seiner) |  | 19.1% | 9 |
| Commercial Fishing Boat (other) |  | 10.6% | 5 |
| Private Boat |  | 34.0% | 16 |
| Bareboat Charter |  | 4.3% | 2 |
| Charter Fishing Boat | | 0.0% | 0 |
| Tour Boat > 20 passenger |  | 4.3% | 2 |
| Tour Boat < 20 passenger |  | 17.0% | 8 |
| Floatplane |  | 21.3% | 10 |
| Skiff | | 0.0% | 0 |
| Kayak/Canoe | | 0.0% | 0 |
| Hike | | 0.0% | 0 |
| Bicycle | | 0.0% | 0 |
| Car | | 0.0% | 0 |
| answered question | | | 47 |
| skipped question | | | 0 |

3. How long will you be in the Eastern Baranof Island area?

| | | Response Percent | Response Count |
|--------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| 1-3 hours |  | 2.1% | 1 |
| 4-10 hours |  | 4.3% | 2 |
| 1 day (24 hours) |  | 19.1% | 9 |
| 3 days |  | 25.5% | 12 |
| 5 days |  | 10.6% | 5 |
| 1 week |  | 8.5% | 4 |
| 2 weeks |  | 6.4% | 3 |
| 3 weeks |  | 10.6% | 5 |
| 1 month |  | 8.5% | 4 |
| 2 months |  | 2.1% | 1 |
| 3 months |  | 2.1% | 1 |
| 4-6 months | | 0.0% | 0 |
| year round | | 0.0% | 0 |
| answered question | | | 47 |
| skipped question | | | 0 |

4. Is this your first visit to the Baranof Island area?

| | | Response Percent | Response Count |
|--------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Yes |  | 27.7% | 13 |
| No |  | 72.3% | 34 |
| answered question | | | 47 |
| skipped question | | | 0 |

5. If no from above, how often have you visited/do you visit?

| | | Response Percent | Response Count |
|------------------------|--|--------------------------|----------------|
| stay year round | | 2.9% | 1 |
| 3 or more times a year | | 29.4% | 10 |
| once a year | | 52.9% | 18 |
| once every 2-3 years | | 2.9% | 1 |
| once every 4-5 years | | 11.8% | 4 |
| | | answered question | 34 |
| | | skipped question | 13 |

6. Which of the following activities are you and/or group members participating in during your visit? (Check all that apply)

| | | Response Percent | Response Count |
|--------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Sightseeing |  | 84.8% | 39 |
| Boat Cruising |  | 65.2% | 30 |
| Resting/Relaxing |  | 89.1% | 41 |
| Fishing in Salt Water |  | 60.9% | 28 |
| Fishing in Fresh Water |  | 47.8% | 22 |
| Crabbing/Shrimping |  | 54.3% | 25 |
| Camping |  | 6.5% | 3 |
| Picnicking |  | 28.3% | 13 |
| Kayaking/Canoeing |  | 41.3% | 19 |
| Hiking |  | 82.6% | 38 |
| Beach Walking |  | 52.2% | 24 |
| Hot Springs visiting |  | 91.3% | 42 |
| Wildlife Viewing |  | 73.9% | 34 |
| Subsistence Gathering |  | 4.3% | 2 |
| Hunting |  | 2.2% | 1 |
| Swimming |  | 23.9% | 11 |
| Photography |  | 21.7% | 10 |
| Bath Tub visiting |  | 23.9% | 11 |
| USDA Forest Service Cabin Stay |  | 4.3% | 2 |
| Lodge Stay |  | 10.9% | 5 |
| Private Cabin Stay |  | 4.3% | 2 |

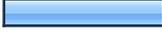
Please list

3

answered question 46

skipped question 1

7. Of the places listed below, which have you visited in the past 12 months?

| | | Response Percent | Response Count |
|--------------------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Tenakee Springs |  | 19.6% | 9 |
| Goddard Hot Springs |  | 13.0% | 6 |
| White Sulphur Springs |  | 6.5% | 3 |
| Baranof Warm Springs |  | 84.8% | 39 |
| Takatz Bay |  | 39.1% | 18 |
| Takatz Lake | | 0.0% | 0 |
| Baranof Lake |  | 65.2% | 30 |
| Medvejie Lake (near Sitka) |  | 4.3% | 2 |
| Sadie Lake |  | 23.9% | 11 |
| Lake Eva |  | 8.7% | 4 |
| Glacier Bay National Park & Preserve |  | 15.2% | 7 |
| Admiralty Island National Monument |  | 30.4% | 14 |
| Berner's Bay (Juneau area) |  | 8.7% | 4 |
| Tracy-Arm-Fords Terror Wilderness |  | 19.6% | 9 |
| Misty Fiords National Monument |  | 10.9% | 5 |
| Prince of Wales Island |  | 32.6% | 15 |
| Kuiu Island |  | 30.4% | 14 |
| South Baranof Wilderness |  | 26.1% | 12 |
| West Chichagof-Yakobi Wilderness |  | 10.9% | 5 |

| | |
|-------------------|----|
| answered question | 46 |
| skipped question | 1 |

8. Of the places listed above, which do you prefer the most and why?

| | Response Count |
|--|----------------|
|--|----------------|

32

| | |
|-------------------|----|
| answered question | 32 |
| skipped question | 15 |

9. What is the Postal Zip Code of your primary residence?

| | Response Percent | Response Count |
|--|------------------|----------------|
|--|------------------|----------------|

ZIP/Postal Code:



100.0%

47

| | |
|-------------------|----|
| answered question | 47 |
| skipped question | 0 |

Q6. Which of the following activities are you and/or group members participating in during your visit? (Check all that apply)

| | | |
|---|----------------------|----------------------|
| 1 | Comm fishing spotter | Jul 25, 2011 3:34 PM |
| 2 | Social gatherings | Jul 5, 2011 2:31 PM |
| 3 | BBQ Shelter | Jul 5, 2011 2:26 PM |

Q8. Of the places listed above, which do you prefer the most and why?

| | | |
|----|-------------------------------------------------------------------------------------------------|-----------------------|
| 1 | BWS - natural tubs & beauty POW - wilderness & flora/fauna difference | Nov 14, 2011 11:56 AM |
| 2 | No preference | Nov 14, 2011 11:56 AM |
| 3 | All of the above | Sep 20, 2011 3:42 PM |
| 4 | Ford's Terror - intimate, uncrowded | Jul 25, 2011 3:36 PM |
| 5 | Leave them all, all favorites | Jul 25, 2011 3:35 PM |
| 6 | BWS - There is nothing of the modern world in sight except for the boats in the harbor | Jul 25, 2011 3:29 PM |
| 7 | Kuiu - not crowded, quiet | Jul 25, 2011 3:26 PM |
| 8 | BWS- An oasis in the wilderness. Hiking around, picnics in the lagoon, family get-togethers | Jul 25, 2011 3:25 PM |
| 9 | BWS - great dock and access to land | Jul 5, 2011 3:07 PM |
| 10 | BWS | Jul 5, 2011 3:06 PM |
| 11 | all - just nice to be out enjoying the wilderness | Jul 5, 2011 3:00 PM |
| 12 | Tenakee - facility availability, people, store, library & activities | Jul 5, 2011 2:58 PM |
| 13 | BWS - It has it all! | Jul 5, 2011 2:56 PM |
| 14 | BWS - waterfalls, remoteness, fishing | Jul 5, 2011 2:52 PM |
| 15 | Misty Fiords - gorgeous place | Jul 5, 2011 2:47 PM |
| 16 | Takatz Bay & Kuiu - beautiful & wild | Jul 5, 2011 2:45 PM |
| 17 | BWS - hot springs Takatz Bay - favorite place to anchor in AK | Jul 5, 2011 2:44 PM |
| 18 | BWS - good place to rest between salmon runs | Jul 5, 2011 2:40 PM |
| 19 | BWS | Jul 5, 2011 2:38 PM |
| 20 | BWS - pristine and unspoiled by industrial activity | Jul 5, 2011 2:36 PM |
| 21 | BWS - better hot springs | Jul 5, 2011 2:35 PM |
| 22 | BWS - hot springs, dock, trail to lake | Jul 5, 2011 2:33 PM |
| 23 | BWS - dock, bath tubs, hiking, socializing, not enough time between seine openers to go to town | Jul 5, 2011 2:31 PM |
| 24 | BWS - isolation, quiet boardwalk, hot springs, dock, fresh water filling | Jul 5, 2011 2:28 PM |
| 25 | BWS - beautiful terrain, waterfalls and rock hot springs | Jul 5, 2011 2:26 PM |
| 26 | Baranof Lake - fishing | Jul 5, 2011 2:23 PM |

Q8. Of the places listed above, which do you prefer the most and why?

| | | |
|----|-------------------------------------------------------------------------|---------------------|
| 27 | Checked above - all unspoiled & wild | Jul 5, 2011 2:22 PM |
| 28 | Loved all of the checked above | Jul 5, 2011 2:20 PM |
| 29 | Sadie Lake, BWS and Baranof Lake | Jul 5, 2011 2:17 PM |
| 30 | BWS - hot springs, float dock, "culture", good place to relax and enjoy | Jul 5, 2011 2:11 PM |
| 31 | BWS-sights, hot springs, solitude & social | Jul 5, 2011 2:09 PM |
| 32 | BWS - beautiful! Hiking trails wonderful and pools/springs | Jul 5, 2011 2:05 PM |

Q9. What is the Postal Zip Code of your primary residence?

| | | |
|------------------|-------|-----------------------|
| | 1 | |
| ZIP/Postal Code: | 98102 | Nov 26, 2011 10:26 AM |
| | 2 | |
| ZIP/Postal Code: | 98104 | Nov 26, 2011 10:22 AM |
| | 3 | |
| ZIP/Postal Code: | 99835 | Nov 26, 2011 10:07 AM |
| | 4 | |
| ZIP/Postal Code: | 99835 | Nov 26, 2011 10:05 AM |
| | 5 | |
| ZIP/Postal Code: | 98102 | Nov 26, 2011 10:05 AM |
| | 6 | |
| ZIP/Postal Code: | 98102 | Nov 26, 2011 10:02 AM |
| | 7 | |
| ZIP/Postal Code: | 99835 | Nov 26, 2011 9:42 AM |
| | 8 | |
| ZIP/Postal Code: | 99801 | Nov 14, 2011 11:56 AM |
| | 9 | |
| ZIP/Postal Code: | 98232 | Nov 14, 2011 11:56 AM |
| | 10 | |
| ZIP/Postal Code: | 99835 | Sep 20, 2011 3:42 PM |
| | 11 | |
| ZIP/Postal Code: | 98117 | Jul 25, 2011 3:36 PM |
| | 12 | |
| ZIP/Postal Code: | 98223 | Jul 25, 2011 3:35 PM |
| | 13 | |
| ZIP/Postal Code: | 99669 | Jul 25, 2011 3:34 PM |
| | 14 | |
| ZIP/Postal Code: | 98190 | Jul 25, 2011 3:31 PM |

Q9. What is the Postal Zip Code of your primary residence?

| | | |
|------------------|-------|-----------------------|
| | 15 | |
| ZIP/Postal Code: | 99835 | Jul 25, 2011 3:29 PM |
| | 16 | |
| ZIP/Postal Code: | 99833 | Jul 25, 2011 3:26 PM |
| | 17 | |
| ZIP/Postal Code: | 99501 | Jul 25, 2011 3:25 PM |
| | 18 | |
| ZIP/Postal Code: | 96150 | Jul 15, 2011 11:48 AM |
| | 19 | |
| ZIP/Postal Code: | 99502 | Jul 5, 2011 3:07 PM |
| | 20 | |
| ZIP/Postal Code: | 99801 | Jul 5, 2011 3:06 PM |
| | 21 | |
| ZIP/Postal Code: | 93110 | Jul 5, 2011 3:01 PM |
| | 22 | |
| ZIP/Postal Code: | 99833 | Jul 5, 2011 3:00 PM |
| | 23 | |
| ZIP/Postal Code: | 99835 | Jul 5, 2011 2:58 PM |
| | 24 | |
| ZIP/Postal Code: | 98225 | Jul 5, 2011 2:56 PM |
| | 25 | |
| ZIP/Postal Code: | 99903 | Jul 5, 2011 2:52 PM |
| | 26 | |
| ZIP/Postal Code: | 93001 | Jul 5, 2011 2:47 PM |
| | 27 | |
| ZIP/Postal Code: | 94928 | Jul 5, 2011 2:45 PM |
| | 28 | |
| ZIP/Postal Code: | 98104 | Jul 5, 2011 2:44 PM |

Q9. What is the Postal Zip Code of your primary residence?

| | | |
|------------------|-------|---------------------|
| | 29 | |
| ZIP/Postal Code: | 10128 | Jul 5, 2011 2:42 PM |
| | 30 | |
| ZIP/Postal Code: | 10128 | Jul 5, 2011 2:41 PM |
| | 31 | |
| ZIP/Postal Code: | 97103 | Jul 5, 2011 2:40 PM |
| | 32 | |
| ZIP/Postal Code: | 99835 | Jul 5, 2011 2:38 PM |
| | 33 | |
| ZIP/Postal Code: | 61072 | Jul 5, 2011 2:36 PM |
| | 34 | |
| ZIP/Postal Code: | 99835 | Jul 5, 2011 2:35 PM |
| | 35 | |
| ZIP/Postal Code: | 99841 | Jul 5, 2011 2:33 PM |
| | 36 | |
| ZIP/Postal Code: | 83014 | Jul 5, 2011 2:31 PM |
| | 37 | |
| ZIP/Postal Code: | 99801 | Jul 5, 2011 2:28 PM |
| | 38 | |
| ZIP/Postal Code: | 34103 | Jul 5, 2011 2:26 PM |
| | 39 | |
| ZIP/Postal Code: | 85255 | Jul 5, 2011 2:23 PM |
| | 40 | |
| ZIP/Postal Code: | 55441 | Jul 5, 2011 2:22 PM |
| | 41 | |
| ZIP/Postal Code: | 85718 | Jul 5, 2011 2:20 PM |
| | 42 | |
| ZIP/Postal Code: | 84098 | Jul 5, 2011 2:18 PM |

Q9. What is the Postal Zip Code of your primary residence?

| | | |
|------------------|--------|---------------------|
| 43 | | |
| ZIP/Postal Code: | 84060 | Jul 5, 2011 2:17 PM |
| 44 | | |
| ZIP/Postal Code: | VON2P0 | Jul 5, 2011 2:14 PM |
| 45 | | |
| ZIP/Postal Code: | 99801 | Jul 5, 2011 2:11 PM |
| 46 | | |
| ZIP/Postal Code: | 98070 | Jul 5, 2011 2:09 PM |
| 47 | | |
| ZIP/Postal Code: | V6N1X1 | Jul 5, 2011 2:05 PM |

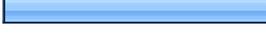
1. Please select the answer that best describes your residency.

| | | Response Percent | Response Count |
|------------------------------|------------------------------------------------------------------------------------|--------------------------|----------------|
| Sitka resident |  | 76.5% | 52 |
| Southeast Alaska resident |  | 14.7% | 10 |
| Other Alaska region resident |  | 2.9% | 2 |
| Not an Alaskan resident |  | 5.9% | 4 |
| | | answered question | 68 |
| | | skipped question | 0 |

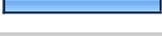
2. Have you visited any of the locations listed below? Please select all that apply.

| | | Response Percent | Response Count |
|-------------------------------------|--------------------------------------------------------------------------------------|--------------------------|----------------|
| Baranof Cross-Island Trail |  | 30.9% | 21 |
| Baranof Lake |  | 60.3% | 41 |
| Baranof Lake Cabin (Forest Service) |  | 32.4% | 22 |
| Baranof Warm Springs |  | 64.7% | 44 |
| Medvejie Lake and/or Trail |  | 69.1% | 47 |
| Sadie Lake and/or Trail |  | 33.8% | 23 |
| Takatz Bay |  | 44.1% | 30 |
| Takatz Lake |  | 13.2% | 9 |
| None of the above |  | 13.2% | 9 |
| | | answered question | 68 |
| | | skipped question | 0 |

3. In the future do you plan on visiting any additional locations, of those listed below?

| | | Response Percent | Response Count |
|-------------------------------------|------------------------------------------------------------------------------------|---------------------|-------------------|
| Baranof Cross-Island Trail |  | 59.1% | 39 |
| Baranof Lake |  | 68.2% | 45 |
| Baranof Lake Cabin (Forest Service) |  | 51.5% | 34 |
| Baranof Warm Springs |  | 86.4% | 57 |
| Medvejie Lake and/or Trail |  | 66.7% | 44 |
| Sadie Lake and/or Trail |  | 45.5% | 30 |
| Takatz Bay |  | 51.5% | 34 |
| Takatz Lake |  | 39.4% | 26 |
| None of the above |  | 4.5% | 3 |
| answered question | | | 66 |
| skipped question | | | 2 |

4. Of the places listed below, which have you visited for recreation purposes in the past 12 months? Please select all that apply.

| | | Response Percent | Response Count |
|--------------------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Admiralty Island National Monument |  | 16.2% | 11 |
| Baranof Warm Springs Area |  | 51.5% | 35 |
| Berner's Bay (Juneau area) |  | 5.9% | 4 |
| Elfin Cove |  | 8.8% | 6 |
| Glacier Bay National Park & Preserve |  | 10.3% | 7 |
| Goddard Hot Springs |  | 45.6% | 31 |
| Kuiu Island |  | 14.7% | 10 |
| Medvejie Lake Area |  | 48.5% | 33 |
| Misty Fjords National Monument |  | 1.5% | 1 |
| Mt.Edgecumbe Trail |  | 41.2% | 28 |
| Prince of Wales Island |  | 10.3% | 7 |
| South Baranof Wilderness |  | 35.3% | 24 |
| Stikine-LeConte Wilderness |  | 2.9% | 2 |
| Takatz Bay Area |  | 23.5% | 16 |
| Tenakee Springs |  | 19.1% | 13 |
| Tracy-Arm-Fords Terror Wilderness |  | 1.5% | 1 |
| West Chichagof-Yakobi Wilderness |  | 23.5% | 16 |
| White Sulphur Springs |  | 10.3% | 7 |
| None of the above |  | 16.2% | 11 |
| answered question | | | 68 |
| skipped question | | | 0 |

5. Of the places visited from above, which place do you prefer the most? Please select only one.

| | | Response Percent | Response Count |
|--------------------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Admiralty Island National Monument |  | 3.1% | 2 |
| Baranof Warm Springs Area |  | 31.3% | 20 |
| Berner's Bay (Juneau area) | | 0.0% | 0 |
| Elfin Cove | | 0.0% | 0 |
| Glacier Bay National Park & Preserve |  | 1.6% | 1 |
| Goddard Hot Springs |  | 6.3% | 4 |
| Kuiu Island |  | 3.1% | 2 |
| Medvejie Lake Area |  | 17.2% | 11 |
| Misty Fjords National Monument |  | 1.6% | 1 |
| Mt.Edgecumbe Trail |  | 7.8% | 5 |
| Prince of Wales Island | | 0.0% | 0 |
| South Baranof Wilderness | | 0.0% | 0 |
| Stikine-LeConte Wilderness | | 0.0% | 0 |
| Takatz Bay Area |  | 1.6% | 1 |
| Tenakee Springs |  | 3.1% | 2 |
| Tracy-Arm-Fords Terror Wilderness |  | 1.6% | 1 |
| West Chichagof-Yakobi Wilderness |  | 9.4% | 6 |
| White Sulphur Springs |  | 3.1% | 2 |
| None of the above |  | 9.4% | 6 |
| answered question | | | 64 |
| skipped question | | | 4 |

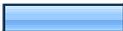
6. What is your primary reason for preferring one recreation area over another? Please select only one.

| | | Response Percent | Response Count |
|-----------------------------------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Safe Anchoring |  | 1.6% | 1 |
| Scenery/Wildlife Viewing Opportunities |  | 18.8% | 12 |
| Solitude & Quiet |  | 15.6% | 10 |
| Quality of Fishing |  | 1.6% | 1 |
| Vicinity/Close to home or work |  | 18.8% | 12 |
| Recreation (hiking, relaxing, kayaking, etc) |  | 25.0% | 16 |
| Quality of Hunting |  | 3.1% | 2 |
| Recreation Amenities (dock, trail, etc) |  | 1.6% | 1 |
| Other (please specify) |  | 14.1% | 9 |
| answered question | | | 64 |
| skipped question | | | 4 |

7. Have you ever visited the Medveje Basin?

| | | Response Percent | Response Count |
|--------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Yes |  | 76.5% | 52 |
| No |  | 23.5% | 16 |
| answered question | | | 68 |
| skipped question | | | 0 |

8. What was the primary purpose of your visit(s) to the Medveje Basin?

| | | Response Percent | Response Count |
|----------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| Research | | 0.0% | 0 |
| Recreation (hiking, relaxing, kayaking, etc) |  | 58.8% | 30 |
| Scenery |  | 7.8% | 4 |
| Hunting |  | 5.9% | 3 |
| Sport Fishing |  | 7.8% | 4 |
| Gathering Forest Products (mushrooms, berries, firewood, etc.) |  | 2.0% | 1 |
| Fish Hatchery |  | 17.6% | 9 |
| answered question | | | 51 |
| skipped question | | | 17 |

9. What year did you first visit Medveje Basin?

| | Response Count |
|--------------------------|----------------|
| | 50 |
| answered question | 50 |
| skipped question | 18 |

10. Including your first visit, how often have you visited Medveje Basin?

| | | Response Percent | Response Count |
|---------------------------|--|---------------------|-------------------|
| only ever once | | 5.8% | 3 |
| once every 6-10 years | | 3.8% | 2 |
| once every 4-5 years | | 5.8% | 3 |
| once every 2-3 years | | 21.2% | 11 |
| once a year | | 17.3% | 9 |
| 2-3 times a year | | 23.1% | 12 |
| 4-5 times a year | | 5.8% | 3 |
| 6-10 times a year | | 11.5% | 6 |
| more than 11 times a year | | 5.8% | 3 |
| stay year round | | 0.0% | 0 |
| answered question | | | 52 |
| skipped question | | | 16 |

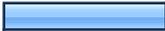
11. About how many times have you come to Medvejie Basin for recreation in the last 12 months?

| | | Response Percent | Response Count |
|--------------------------|------------------------------------------------------------------------------------|------------------|----------------|
| 1-5 times |  | 85.1% | 40 |
| 6-10 times |  | 8.5% | 4 |
| 11-15 times |  | 2.1% | 1 |
| 16-20 times |  | 2.1% | 1 |
| 21-30 times |  | 2.1% | 1 |
| 31-40 times | | 0.0% | 0 |
| 41-50 times | | 0.0% | 0 |
| over 50 times | | 0.0% | 0 |
| answered question | | | 47 |
| skipped question | | | 21 |

12. How long did you stay during your most recent visit to Medvejie Basin?

| | | Response Percent | Response Count |
|--------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| under 3 hours |  | 22.0% | 11 |
| 3-6 hours |  | 36.0% | 18 |
| 6-12 hours |  | 30.0% | 15 |
| 12-36 hours |  | 8.0% | 4 |
| 36-72 hours (1.5-3 days) |  | 4.0% | 2 |
| over 72 hours (3 days) | | 0.0% | 0 |
| answered question | | | 50 |
| skipped question | | | 18 |

13. Which of the following best describes your recreation group when you visit Medveje Basin?

| | | Response Percent | Response Count |
|-----------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| Alone |  | 8.0% | 4 |
| Friends |  | 24.0% | 12 |
| Family |  | 22.0% | 11 |
| Multiple Families | | 0.0% | 0 |
| Family & Friends |  | 34.0% | 17 |
| Organized Outing Group |  | 6.0% | 3 |
| Charter Tour Group | | 0.0% | 0 |
| Commercial Fishing Crew | | 0.0% | 0 |
| Fish Hatchery Staff |  | 6.0% | 3 |
| answered question | | | 50 |
| skipped question | | | 18 |

14. What was your transportation method to Medvejie Basin? Please select all that apply.

| | | Response Percent | Response Count |
|----------------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Commercial Fishing Boat |  | 7.8% | 4 |
| Private Boat |  | 21.6% | 11 |
| Bareboat Charter | | 0.0% | 0 |
| Charter Fishing Boat | | 0.0% | 0 |
| Charter Tour Boat > 20 passenger |  | 3.9% | 2 |
| Charter Tour Boat < 20 passenger |  | 2.0% | 1 |
| Floatplane |  | 3.9% | 2 |
| Skiff |  | 29.4% | 15 |
| Kayak/Canoe |  | 7.8% | 4 |
| Foot |  | 47.1% | 24 |
| Bicycle |  | 33.3% | 17 |
| Car |  | 23.5% | 12 |
| 4-wheeler | | 0.0% | 0 |
| | Other (please specify) | | 4 |
| answered question | | | 51 |
| skipped question | | | 17 |

15. About how far from your home did you travel to get to Medvejie Basin?

| | | Response Percent | Response Count |
|--------------------------|------------------------------------------------------------------------------------|---------------------|-------------------|
| under 25 miles |  | 87.8% | 43 |
| 25-49 miles |  | 2.0% | 1 |
| 50-74 miles | | 0.0% | 0 |
| 75-99 miles |  | 6.1% | 3 |
| 100-199 miles |  | 2.0% | 1 |
| 200-499 miles | | 0.0% | 0 |
| over 500 miles |  | 2.0% | 1 |
| answered question | | | 49 |
| skipped question | | | 19 |

16. Which of the following activities did you participate in during your visit(s) to Medveje Basin? Please select all that apply.

| | | Response Percent | Response Count |
|-----------------------------------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Swimming/Bathing/Hot Springs |  | 8.0% | 4 |
| Visiting Historic and Prehistoric Sites |  | 4.0% | 2 |
| Nature Study |  | 28.0% | 14 |
| Snowmobile Travel | | 0.0% | 0 |
| Relaxing |  | 56.0% | 28 |
| Sport Fishing (all types) |  | 30.0% | 15 |
| Camping |  | 30.0% | 15 |
| Backpacking |  | 32.0% | 16 |
| Cross-country Skiing/Snowshoeing |  | 12.0% | 6 |
| Bicycling, including mountain bikes |  | 30.0% | 15 |
| Picnicking |  | 30.0% | 15 |
| Non-motorized water travel (kayak, sail, canoe) |  | 28.0% | 14 |
| Hiking/Walking |  | 82.0% | 41 |
| Viewing/Photographing Wildlife, Birds, Fish, etc. |  | 54.0% | 27 |
| Viewing/Photographing Natural Features (Scenery, Flowers) |  | 58.0% | 29 |
| Gathering Forest Products (mushrooms, berries, firewood) |  | 20.0% | 10 |
| Hunting |  | 30.0% | 15 |
| Motorized Water Travel (Boating) |  | 16.0% | 8 |
| Private Cabin Stay |  | 2.0% | 1 |

Fish Hatchery Tour

30.0%

15

Some other activity: (Please list)

3

answered question

50

skipped question

18

17. Please rank the items from 1 to 7 according to what is most important when choosing to recreate in the Medvejie Basin?

| | 1st choice | 2nd choice | 3rd choice | 4th choice | 5th choice | 6th choice | 7th choice | Rating Average | Respo Cou |
|-----------------------------------------|-----------------------------|-----------------------------|---------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|----------------|-----------|
| Scenery/Wildlife Viewing Opportunities | 16.3% (8) | 18.4% (9) | 24.5% (12) | 26.5% (13) | 8.2% (4) | 4.1% (2) | 2.0% (1) | 3.12 | |
| Solitude & Quiet | 22.9% (11) | 22.9% (11) | 12.5% (6) | 10.4% (5) | 18.8% (9) | 6.3% (3) | 6.3% (3) | 3.23 | |
| Quality of Fishing | 6.7% (3) | 8.9% (4) | 8.9% (4) | 8.9% (4) | 8.9% (4) | 37.8% (17) | 20.0% (9) | 4.98 | |
| Vicinity/Close to home or work | 27.7% (13) | 14.9% (7) | 17.0% (8) | 14.9% (7) | 12.8% (6) | 4.3% (2) | 8.5% (4) | 3.17 | |
| Recreation opportunities | 22.9% (11) | 25.0% (12) | 20.8% (10) | 14.6% (7) | 8.3% (4) | 6.3% (3) | 2.1% (1) | 2.88 | |
| Quality of Hunting | 4.3% (2) | 6.4% (3) | 10.6% (5) | 12.8% (6) | 14.9% (7) | 14.9% (7) | 36.2% (17) | 5.17 | |
| Recreation Amenities (dock, trail, etc) | 2.2% (1) | 8.9% (4) | 8.9% (4) | 11.1% (5) | 28.9% (13) | 20.0% (9) | 20.0% (9) | 4.96 | |
| answered question | | | | | | | | | |
| skipped question | | | | | | | | | |

18. Please rate your satisfaction or dissatisfaction about the following items using a scale of 1 to 5:

| | 1-Very dissatisfied | Somewhat dissatisfied | Neutral | Somewhat satisfied | 5-Very satisfied | Rating Average | Response Count |
|---------------------------------------------|--------------------------------|----------------------------------|----------------|-------------------------------|-----------------------------|---------------------------|---------------------------|
| Most recent visit overall experience | 0.0% (0) | 4.0% (2) | 4.0% (2) | 24.0% (12) | 68.0% (34) | 4.56 | 50 |
| Recreation opportunities | 0.0% (0) | 2.0% (1) | 10.2% (5) | 24.5% (12) | 63.3% (31) | 4.49 | 49 |
| Recreation Amenities (dock, trail, etc.) | 0.0% (0) | 6.1% (3) | 30.6% (15) | 28.6% (14) | 34.7% (17) | 3.92 | 49 |
| Scenery/Wildlife Viewing opportunities | 0.0% (0) | 0.0% (0) | 8.2% (4) | 20.4% (10) | 71.4% (35) | 4.63 | 49 |
| Amount of people in the area | 2.0% (1) | 10.2% (5) | 14.3% (7) | 26.5% (13) | 46.9% (23) | 4.06 | 49 |
| Access | 4.1% (2) | 8.2% (4) | 14.3% (7) | 26.5% (13) | 46.9% (23) | 4.04 | 49 |
| Solitude/Quiet | 0.0% (0) | 2.0% (1) | 10.2% (5) | 26.5% (13) | 61.2% (30) | 4.47 | 49 |
| answered question | | | | | | | 50 |
| skipped question | | | | | | | 18 |

19. Have you ever visited the Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|--------------------------|-------------------------------------------------------------------------------------|-----------------------------|---------------------------|
| Yes |  | 61.8% | 42 |
| No |  | 38.2% | 26 |
| answered question | | | 68 |
| skipped question | | | 0 |

20. What was the primary purpose of your visit(s) to the Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|----------------------------------------------------------------|------------------------------------------------------------------------------------|------------------|----------------|
| Research |  | 2.4% | 1 |
| Recreation (hiking, relaxing, kayaking, etc) |  | 70.7% | 29 |
| Scenery |  | 4.9% | 2 |
| Hunting |  | 2.4% | 1 |
| Sport Fishing |  | 4.9% | 2 |
| Gathering Forest Products (mushrooms, berries, firewood, etc.) |  | 2.4% | 1 |
| Cabin or Lodge stay |  | 12.2% | 5 |
| Charter Tour | | 0.0% | 0 |
| answered question | | | 41 |
| skipped question | | | 27 |

21. What year did you first visit Baranof-Sadie Lake Basin?

| | Response Count |
|--------------------------|----------------|
| | 42 |
| answered question | 42 |
| skipped question | 26 |

22. Including your first visit, how often have you visited Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|-----------------------------|--|------------------|----------------|
| only ever once | | 4.9% | 2 |
| once every 6-10 years | | 7.3% | 3 |
| once every 4-5 years | | 4.9% | 2 |
| once every 2-3 years | | 24.4% | 10 |
| once a year | | 22.0% | 9 |
| 2-3 times a year | | 17.1% | 7 |
| 4-5 times a year | | 7.3% | 3 |
| 6-10 times a year | | 7.3% | 3 |
| more than 11 times a year | | 2.4% | 1 |
| stay year round | | 2.4% | 1 |
| answered question | | | 41 |
| skipped question | | | 27 |

23. About how many times have you come to Baranof-Sadie Lake Basin for recreation in the last 12 months?

| | | Response Percent | Response Count |
|--------------------------|------------------------------------------------------------------------------------|------------------|----------------|
| 1-5 times |  | 89.5% | 34 |
| 6-10 times |  | 5.3% | 2 |
| 11-15 times | | 0.0% | 0 |
| 16-20 times | | 0.0% | 0 |
| 21-30 times | | 0.0% | 0 |
| 31-40 times | | 0.0% | 0 |
| 41-50 times | | 0.0% | 0 |
| over 50 times |  | 5.3% | 2 |
| answered question | | | 38 |
| skipped question | | | 30 |

24. How long did you stay during your most recent visit to Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|----------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| under 3 hours |  | 4.8% | 2 |
| 3-6 hours |  | 11.9% | 5 |
| 6-12 hours |  | 16.7% | 7 |
| 12-36 hours |  | 19.0% | 8 |
| 36-72 hours (1.5 - 3 days) |  | 14.3% | 6 |
| over 72 hours (3 days) |  | 33.3% | 14 |
| answered question | | | 42 |
| skipped question | | | 26 |

25. Which of the following best describes your recreation group when you visit Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|--------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| Alone |  | 4.9% | 2 |
| Friends |  | 31.7% | 13 |
| Family |  | 26.8% | 11 |
| Multiple Families |  | 2.4% | 1 |
| Family & Friends |  | 24.4% | 10 |
| Organized Outing Group |  | 2.4% | 1 |
| Charter Tour Group |  | 2.4% | 1 |
| Commercial Fishing Crew |  | 4.9% | 2 |
| answered question | | | 41 |
| skipped question | | | 27 |

26. What was your transportation method to Baranof-Sadie Lake Basin? Please select all that apply.

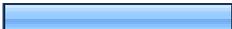
| | | Response Percent | Response Count |
|----------------------------------|-------------------------------------------------------------------------------------|--------------------------|----------------|
| Commercial Fishing Boat (Seiner) |  | 11.9% | 5 |
| Commercial Fishing Boat (other) |  | 11.9% | 5 |
| Private Boat |  | 61.9% | 26 |
| Bareboat Charter |  | 2.4% | 1 |
| Charter Fishing Boat |  | 2.4% | 1 |
| Charter Tour Boat > 20 passenger |  | 2.4% | 1 |
| Charter Tour Boat < 20 passenger |  | 2.4% | 1 |
| Floatplane |  | 35.7% | 15 |
| Skiff |  | 16.7% | 7 |
| Kayak/Canoe |  | 2.4% | 1 |
| Foot |  | 33.3% | 14 |
| | Other (please specify) | | 1 |
| | | answered question | 42 |
| | | skipped question | 26 |

27. About how far from your home did you travel to get to Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|--------------------------|-----------------------------------------------------------------------------------|---------------------|-------------------|
| under 25 miles |  | 26.8% | 11 |
| 25-49 miles |  | 4.9% | 2 |
| 50-74 miles |  | 4.9% | 2 |
| 75-99 miles |  | 34.1% | 14 |
| 100-199 miles |  | 17.1% | 7 |
| 200-499 miles | | 0.0% | 0 |
| over 500 miles |  | 12.2% | 5 |
| answered question | | | 41 |
| skipped question | | | 27 |

28. Which of the following activities did you participate in during your visit(s) to Baranof-Sadie Lake Basin? Please select all that apply.

| | | Response Percent | Response Count |
|-----------------------------------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Swimming/Bathing/Hot Springs |  | 80.5% | 33 |
| Visiting Historic and Prehistoric Sites |  | 24.4% | 10 |
| Nature Study |  | 43.9% | 18 |
| Snowmobile Travel | | 0.0% | 0 |
| Relaxing |  | 78.0% | 32 |
| Lodge stay |  | 4.9% | 2 |
| Sport Fishing (all types) |  | 46.3% | 19 |
| Camping |  | 34.1% | 14 |
| Backpacking |  | 48.8% | 20 |
| Cross-country Skiing/Snowshoeing |  | 12.2% | 5 |
| Bicycling, including mountain bikes | | 0.0% | 0 |
| Picnicking |  | 53.7% | 22 |
| Non-motorized water travel (kayak, sail, canoe) |  | 29.3% | 12 |
| Hiking/Walking |  | 92.7% | 38 |
| Viewing/Photographing Wildlife, Birds, Fish, etc. |  | 78.0% | 32 |
| Viewing/Photographing Natural Features (Scenery, Flowers) |  | 78.0% | 32 |
| Gathering Forest Products (mushrooms, berries, firewood) |  | 41.5% | 17 |
| Hunting |  | 7.3% | 3 |
| Motorized Water Travel (Boating) |  | 48.8% | 20 |

| | | | |
|------------------------------------|-----------------------------------------------------------------------------------|-------|-----------|
| USDA Forest Service Cabin Stay |  | 24.4% | 10 |
| Private Cabin Stay |  | 34.1% | 14 |
| Some other activity: (Please list) | | | 8 |
| answered question | | | 41 |
| skipped question | | | 27 |

29. Please rank the items from 1 to 8 according to what is most important when choosing to r in the Baranof Basin?

| | 1st choice | 2nd choice | 3rd choice | 4th choice | 5th choice | 6th choice | 7th choice | 8th choice | Rating Average |
|-----------------------------------------|-----------------------------|----------------------------|-----------------------------|-----------------------------|----------------------------|-----------------------------|-----------------------------|-----------------------------|----------------|
| Scenery/Wildlife Viewing Opportunities | 14.3% (5) | 22.9% (8) | 11.4% (4) | 28.6% (10) | 14.3% (5) | 2.9% (1) | 5.7% (2) | 0.0% (0) | 3.37 |
| Solitude & Quiet | 27.8% (10) | 19.4% (7) | 19.4% (7) | 5.6% (2) | 11.1% (4) | 5.6% (2) | 8.3% (3) | 2.8% (1) | 3.17 |
| Quality of Fishing | 5.6% (2) | 0.0% (0) | 11.1% (4) | 13.9% (5) | 13.9% (5) | 22.2% (8) | 27.8% (10) | 5.6% (2) | 5.36 |
| Vicinity/Close to home or work | 11.8% (4) | 11.8% (4) | 2.9% (1) | 5.9% (2) | 11.8% (4) | 11.8% (4) | 14.7% (5) | 29.4% (10) | 5.35 |
| Recreation opportunities | 26.3% (10) | 21.1% (8) | 28.9% (11) | 13.2% (5) | 5.3% (2) | 5.3% (2) | 0.0% (0) | 0.0% (0) | 2.66 |
| Quality of Hunting | 0.0% (0) | 6.5% (2) | 0.0% (0) | 3.2% (1) | 9.7% (3) | 9.7% (3) | 29.0% (9) | 41.9% (13) | 6.71 |
| Recreation Amenities (dock, trail, etc) | 15.8% (6) | 21.1% (8) | 13.2% (5) | 13.2% (5) | 21.1% (8) | 7.9% (3) | 5.3% (2) | 2.6% (1) | 3.61 |
| Safe Anchorage | 8.3% (3) | 5.6% (2) | 13.9% (5) | 16.7% (6) | 11.1% (4) | 30.6% (11) | 2.8% (1) | 11.1% (4) | 4.75 |
| answered question | | | | | | | | | |
| skipped question | | | | | | | | | |

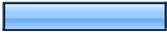
30. Please rate your satisfaction or dissatisfaction about the following items using a scale of 1 to 5:

| | 1-Very dissatisfied | Somewhat dissatisfied | Neutral | Somewhat satisfied | 5-Very satisfied | Rating Average | Response Count |
|---------------------------------------------|------------------------|--------------------------|---------------|-----------------------|-----------------------------|-------------------|-------------------|
| Most recent visit overall experience | 7.3% (3) | 2.4% (1) | 2.4% (1) | 22.0% (9) | 65.9% (27) | 4.37 | 40 |
| Recreation opportunities | 2.4% (1) | 7.3% (3) | 7.3% (3) | 14.6% (6) | 68.3% (28) | 4.39 | 40 |
| Recreation Amenities (dock, trail, etc.) | 2.4% (1) | 9.8% (4) | 14.6% (6) | 22.0% (9) | 51.2% (21) | 4.10 | 40 |
| Scenery/Wildlife Viewing opportunities | 0.0% (0) | 2.5% (1) | 10.0% (4) | 12.5% (5) | 75.0% (30) | 4.60 | 40 |
| Amount of people in the area | 4.9% (2) | 4.9% (2) | 26.8% (11) | 14.6% (6) | 48.8% (20) | 3.98 | 40 |
| Access | 0.0% (0) | 4.9% (2) | 9.8% (4) | 29.3% (12) | 56.1% (23) | 4.37 | 40 |
| Solitude/Quiet | 4.9% (2) | 0.0% (0) | 7.3% (3) | 31.7% (13) | 56.1% (23) | 4.34 | 40 |
| answered question | | | | | | | 40 |
| skipped question | | | | | | | 27 |

31. Have you ever visited the Takatz Basin?

| | | Response Percent | Response Count |
|--------------------------|-------------------------------------------------------------------------------------|---------------------|-------------------|
| Yes |  | 44.1% | 30 |
| No |  | 55.9% | 38 |
| answered question | | | 68 |
| skipped question | | | 0 |

32. What was the primary purpose of your visit(s) to the Takatz Basin?

| | | Response Percent | Response Count |
|----------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| Research |  | 6.9% | 2 |
| Recreation (hiking, relaxing, kayaking, etc) |  | 41.4% | 12 |
| Scenery |  | 17.2% | 5 |
| Hunting |  | 6.9% | 2 |
| Sport Fishing |  | 24.1% | 7 |
| Charter Tour | | 0.0% | 0 |
| Gathering Forest Products (mushrooms, berries, firewood, etc.) |  | 3.4% | 1 |
| answered question | | | 29 |
| skipped question | | | 39 |

33. What year did you first visit Takatz Basin?

| | Response Count |
|--------------------------|----------------|
| | 30 |
| answered question | 30 |
| skipped question | 38 |

34. Including your first visit, how often have you visited Takatz Basin?

| | | Response Percent | Response Count |
|---------------------------|--|------------------|----------------|
| only ever once | | 20.7% | 6 |
| once every 6-10 years | | 20.7% | 6 |
| once every 4-5 years | | 0.0% | 0 |
| once every 2-3 years | | 10.3% | 3 |
| once a year | | 6.9% | 2 |
| 2-3 times a year | | 27.6% | 8 |
| 4-5 times a year | | 3.4% | 1 |
| 6-10 times a year | | 0.0% | 0 |
| more than 11 times a year | | 10.3% | 3 |
| stay year round | | 0.0% | 0 |
| answered question | | | 29 |
| skipped question | | | 39 |

35. About how many times have you come to Takatz Basin for recreation in the last 12 months?

| | | Response Percent | Response Count |
|--------------------------|------------------------------------------------------------------------------------|------------------|----------------|
| 1-5 times |  | 79.2% | 19 |
| 6-10 times |  | 4.2% | 1 |
| 11-15 times |  | 4.2% | 1 |
| 16-20 times |  | 4.2% | 1 |
| 21-30 times | | 0.0% | 0 |
| 31-40 times | | 0.0% | 0 |
| 41-50 times |  | 4.2% | 1 |
| over 50 times |  | 4.2% | 1 |
| answered question | | | 24 |
| skipped question | | | 44 |

36. How long did you stay during your most recent visit to Takatz Basin?

| | | Response Percent | Response Count |
|----------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| under 3 hours |  | 35.7% | 10 |
| 3-6 hours |  | 17.9% | 5 |
| 6-12 hours |  | 17.9% | 5 |
| 12-36 hours |  | 17.9% | 5 |
| 36-72 hours (1.5 - 3 days) | | 0.0% | 0 |
| over 72 hours (3 days) |  | 10.7% | 3 |
| answered question | | | 28 |
| skipped question | | | 40 |

37. Which of the following best describes your recreation group when you visit Takatz Basin?

| | | Response Percent | Response Count |
|-----------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| Alone |  | 6.7% | 2 |
| Friends |  | 20.0% | 6 |
| Family |  | 23.3% | 7 |
| Multiple Families | | 0.0% | 0 |
| Family & Friends |  | 30.0% | 9 |
| Organized Outing Group | | 0.0% | 0 |
| Charter Tour Group |  | 3.3% | 1 |
| Commercial Fishing Crew |  | 16.7% | 5 |
| answered question | | | 30 |
| skipped question | | | 38 |

38. What was your transportation method to Takatz Basin? Please select all that apply.

| | | Response Percent | Response Count |
|----------------------------------|-------------------------------------|------------------------|-------------------|
| Commercial Fishing Boat (Seiner) | <input checked="" type="checkbox"/> | 13.3% | 4 |
| Commercial Fishing Boat (other) | <input checked="" type="checkbox"/> | 16.7% | 5 |
| Private Boat | <input checked="" type="checkbox"/> | 66.7% | 20 |
| Bareboat Charter | <input type="checkbox"/> | 0.0% | 0 |
| Charter Fishing Boat | <input checked="" type="checkbox"/> | 3.3% | 1 |
| Charter Tour Boat > 20 passenger | <input type="checkbox"/> | 0.0% | 0 |
| Charter Tour Boat < 20 passenger | <input checked="" type="checkbox"/> | 3.3% | 1 |
| Floatplane | <input checked="" type="checkbox"/> | 3.3% | 1 |
| Skiff | <input checked="" type="checkbox"/> | 20.0% | 6 |
| Kayak/Canoe | <input checked="" type="checkbox"/> | 10.0% | 3 |
| Foot | <input checked="" type="checkbox"/> | 6.7% | 2 |
| | | Other (please specify) | 1 |
| answered question | | | 30 |
| skipped question | | | 38 |

39. About how far from your home did you travel to get to Takatz Basin?

| | | Response Percent | Response Count |
|--------------------------|-----------------------------------------------------------------------------------|---------------------|-------------------|
| under 25 miles |  | 27.6% | 8 |
| 25-49 miles |  | 3.4% | 1 |
| 50-74 miles |  | 3.4% | 1 |
| 75-99 miles |  | 51.7% | 15 |
| 100-199 miles |  | 6.9% | 2 |
| 200-499 miles | | 0.0% | 0 |
| over 500 miles |  | 6.9% | 2 |
| answered question | | | 29 |
| skipped question | | | 39 |

40. Which of the following activities did you participate in during your visit(s) to Takatz Basin? Please select all that apply.

| | | Response Percent | Response Count |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Swimming/Bathing/Hot Springs | | 0.0% | 0 |
| Visiting Historic and Prehistoric Sites |  | 6.9% | 2 |
| Nature Study |  | 20.7% | 6 |
| Snowmobile Travel | | 0.0% | 0 |
| Relaxing |  | 58.6% | 17 |
| Sport Fishing (all types) |  | 48.3% | 14 |
| Camping |  | 17.2% | 5 |
| Backpacking |  | 13.8% | 4 |
| Cross-country Skiing/Snowshoeing |  | 3.4% | 1 |
| Bicycling, including mountain bikes | | 0.0% | 0 |
| Picnicking |  | 27.6% | 8 |
| Non-motorized water travel (kayak, sail, canoe) |  | 10.3% | 3 |
| Hiking/Walking |  | 41.4% | 12 |
| Viewing/Photographing Wildlife, Birds, Fish, etc. |  | 58.6% | 17 |
| Viewing/Photographing Natural Features (Scenery, Flowers) |  | 72.4% | 21 |
| Gathering Forest Products (mushrooms, berries, firewood) |  | 31.0% | 9 |
| Hunting |  | 13.8% | 4 |
| Motorized Water Travel (Boating) |  | 44.8% | 13 |
| | Some other activity: (Please list) | | 2 |

answered question 29

skipped question 39

41. Please rank the items from 1 to 8 according to what is most important when choosing to r in the Takatz Basin?

| | 1st choice | 2nd choice | 3rd choice | 4th choice | 5th choice | 6th choice | 7th choice | 8th choice | Rating Average |
|-----------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|--------------|----------------------------|----------------------------|----------------|
| Safe Anchorage | 17.9% (5) | 3.6% (1) | 21.4% (6) | 7.1% (2) | 21.4% (6) | 17.9% (5) | 10.7% (3) | 0.0% (0) | 4.07 |
| Scenery/Wildlife Viewing Opportunities | 11.1% (3) | 22.2% (6) | 29.6% (8) | 14.8% (4) | 14.8% (4) | 3.7% (1) | 3.7% (1) | 0.0% (0) | 3.26 |
| Solitude & Quiet | 32.0% (8) | 32.0% (8) | 8.0% (2) | 8.0% (2) | 12.0% (3) | 4.0% (1) | 0.0% (0) | 4.0% (1) | 2.68 |
| Quality of Fishing | 20.0% (5) | 12.0% (3) | 8.0% (2) | 12.0% (3) | 12.0% (3) | 12.0% (3) | 20.0% (5) | 4.0% (1) | 4.20 |
| Vicinity/Close to home or work | 8.7% (2) | 13.0% (3) | 4.3% (1) | 13.0% (3) | 8.7% (2) | 17.4% (4) | 13.0% (3) | 21.7% (5) | 5.13 |
| Recreation opportunities | 20.0% (5) | 20.0% (5) | 12.0% (3) | 24.0% (6) | 12.0% (3) | 12.0% (3) | 0.0% (0) | 0.0% (0) | 3.24 |
| Quality of Hunting | 0.0% (0) | 4.3% (1) | 8.7% (2) | 17.4% (4) | 4.3% (1) | 8.7% (2) | 21.7% (5) | 34.8% (8) | 6.09 |
| Recreation Amenities (dock, trail, etc) | 0.0% (0) | 0.0% (0) | 13.0% (3) | 4.3% (1) | 4.3% (1) | 17.4% (4) | 26.1% (6) | 34.8% (8) | 6.43 |

answered question

skipped question

42. Please rate your satisfaction or dissatisfaction about the following items using a scale of 1 to 5:

| | 1-Very dissatisfied | Somewhat dissatisfied | Neutral | Somewhat satisfied | 5-Very satisfied | Rating Average | Response Count |
|---------------------------------------------|--------------------------------|----------------------------------|-----------------------|-------------------------------|-----------------------------|---------------------------|---------------------------|
| Most recent visit overall experience | 0.0% (0) | 7.1% (2) | 0.0% (0) | 7.1% (2) | 85.7% (24) | 4.71 | 28 |
| Recreation opportunities | 3.6% (1) | 0.0% (0) | 3.6% (1) | 35.7% (10) | 57.1% (16) | 4.43 | 28 |
| Recreation Amenities (dock, trail, etc.) | 7.1% (2) | 0.0% (0) | 53.6% (15) | 10.7% (3) | 28.6% (8) | 3.54 | 28 |
| Scenery/Wildlife Viewing opportunities | 0.0% (0) | 3.4% (1) | 6.9% (2) | 24.1% (7) | 65.5% (19) | 4.52 | 29 |
| Amount of people in the area | 10.3% (3) | 10.3% (3) | 6.9% (2) | 10.3% (3) | 62.1% (18) | 4.03 | 29 |
| Access | 7.1% (2) | 0.0% (0) | 10.7% (3) | 17.9% (5) | 64.3% (18) | 4.32 | 28 |
| Solitude/Quiet | 3.6% (1) | 3.6% (1) | 7.1% (2) | 14.3% (4) | 71.4% (20) | 4.46 | 28 |
| answered question | | | | | | | 28 |
| skipped question | | | | | | | 35 |

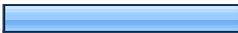
43. What is the Postal Zip Code of your primary residence?

| | Response Percent | Response Count |
|--------------------------------------------------------------------------------------------------------------|-----------------------------|---------------------------|
| ZIP/Postal Code:  | 100.0% | 66 |
| answered question | | 66 |
| skipped question | | 2 |

44. Which category below includes your age?

| | | Response Percent | Response Count |
|--------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| under 16 | | 0.0% | 0 |
| 16-19 | | 0.0% | 0 |
| 20-29 |  | 7.4% | 5 |
| 30-39 |  | 11.8% | 8 |
| 40-49 |  | 27.9% | 19 |
| 50-59 |  | 39.7% | 27 |
| 60-69 |  | 10.3% | 7 |
| 70 or older |  | 2.9% | 2 |
| answered question | | | 68 |
| skipped question | | | 0 |

45. Are you male or female?

| | | Response Percent | Response Count |
|--------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Male |  | 64.7% | 44 |
| Female |  | 35.3% | 24 |
| answered question | | | 68 |
| skipped question | | | 0 |

46. Please select one or more of the following categories that best describe your race.

| | | Response Percent | Response Count |
|----------------------------------------------|------------------------------------------------------------------------------------|-----------------------------|---------------------------|
| American Indian/Alaska Native |  | 1.5% | 1 |
| Asian | | 0.0% | 0 |
| Black/African American | | 0.0% | 0 |
| Native Hawaiian or other Pacific Islander | | 0.0% | 0 |
| White |  | 83.8% | 57 |
| Spanish, Hispanic, or Latino | | 0.0% | 0 |
| Prefer not to answer |  | 14.7% | 10 |
| answered question | | | 68 |
| skipped question | | | 0 |

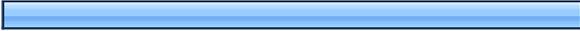
47. Information about income is important because people with different incomes visit for different reasons. What is your annual household income in 2010? Please report the total amount of money earned - do not subtract the amount you paid in taxes or any deductions listed on your tax return.

| | | Response Percent | Response Count |
|----------------------------|--|---------------------|-------------------|
| Prefer not to answer | | 10.3% | 7 |
| Under \$25,000 | | 0.0% | 0 |
| \$25,000 - \$49,999 | | 25.0% | 17 |
| \$50,000 - \$74,999 | | 19.1% | 13 |
| \$75,000 - \$99,999 | | 17.6% | 12 |
| \$100,000 - \$149,999 | | 20.6% | 14 |
| \$150,000 or More | | 5.9% | 4 |
| Don't Know | | 1.5% | 1 |
| answered question | | | 68 |
| skipped question | | | 0 |

1. Please select the answer that best describes your organization.

| | | Response Percent | Response Count |
|--------------------------------------|------------------------------------------------------------------------------------|--------------------------|----------------|
| Sitka organization |  | 11.1% | 1 |
| Southeast Alaska organization |  | 88.9% | 8 |
| Other Alaska region organization | | 0.0% | 0 |
| Not an Alaskan organization | | 0.0% | 0 |
| | | answered question | 9 |
| | | skipped question | 0 |

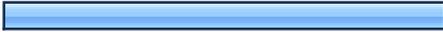
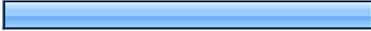
2. Has your organization guided trips at any of the locations listed below? Please select all that apply.

| | | Response Percent | Response Count |
|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------|----------------|
| Baranof Cross-Island Trail |  | 12.5% | 1 |
| Baranof Lake |  | 87.5% | 7 |
| Baranof Lake Cabin (Forest Service) |  | 12.5% | 1 |
| Baranof Warm Springs |  | 87.5% | 7 |
| Medvejie Lake and/or Trail | | 0.0% | 0 |
| Sadie Lake and/or Trail |  | 25.0% | 2 |
| Takatz Bay |  | 75.0% | 6 |
| Takatz Lake |  | 12.5% | 1 |
| None of the above |  | 12.5% | 1 |
| | | answered question | 8 |
| | | skipped question | 1 |

3. In the future does your organization plan on guiding trips to any additional locations, of those listed below?

| | | Response Percent | Response Count |
|-------------------------------------|------------------------------------------------------------------------------------|--------------------------|----------------|
| Baranof Cross-Island Trail |  | 12.5% | 1 |
| Baranof Lake |  | 87.5% | 7 |
| Baranof Lake Cabin (Forest Service) | | 0.0% | 0 |
| Baranof Warm Springs |  | 87.5% | 7 |
| Medvejie Lake and/or Trail | | 0.0% | 0 |
| Sadie Lake and/or Trail |  | 25.0% | 2 |
| Takatz Bay |  | 75.0% | 6 |
| Takatz Lake |  | 25.0% | 2 |
| None of the above |  | 12.5% | 1 |
| | | answered question | 8 |
| | | skipped question | 1 |

4. Of the places listed below, which has your organization guided trips to in the past 12 months? Please select all that apply.

| | | Response Percent | Response Count |
|--------------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Admiralty Island National Monument |  | 66.7% | 6 |
| Baranof Warm Springs Area |  | 77.8% | 7 |
| Berner's Bay (Juneau area) | | 0.0% | 0 |
| Elfin Cove |  | 55.6% | 5 |
| Glacier Bay National Park & Preserve |  | 33.3% | 3 |
| Goddard Hot Springs |  | 22.2% | 2 |
| Kuiu Island |  | 66.7% | 6 |
| Medvejie Lake Area | | 0.0% | 0 |
| Misty Fjords National Monument |  | 11.1% | 1 |
| Mt.Edgecumbe Trail |  | 22.2% | 2 |
| Prince of Wales Island |  | 22.2% | 2 |
| South Baranof Wilderness |  | 44.4% | 4 |
| Stikine-LeConte Wilderness |  | 11.1% | 1 |
| Takatz Bay Area |  | 77.8% | 7 |
| Tenakee Springs |  | 33.3% | 3 |
| Tracy-Arm-Fords Terror Wilderness |  | 66.7% | 6 |
| West Chichagof-Yakobi Wilderness |  | 44.4% | 4 |
| White Sulphur Springs |  | 22.2% | 2 |
| None of the above |  | 11.1% | 1 |
| answered question | | | 9 |
| skipped question | | | 0 |

5. Of the places visited from above, which place does your organization prefer to guide the most? Please select only one.

| | | Response Percent | Response Count |
|--------------------------------------|-------------------------------------------------------------------------------------|---------------------|-------------------|
| Admiralty Island National Monument |  | 11.1% | 1 |
| Baranof Warm Springs Area |  | 33.3% | 3 |
| Berner's Bay (Juneau area) | | 0.0% | 0 |
| Elfin Cove | | 0.0% | 0 |
| Glacier Bay National Park & Preserve | | 0.0% | 0 |
| Goddard Hot Springs |  | 11.1% | 1 |
| Kuiu Island | | 0.0% | 0 |
| Medvejie Lake Area | | 0.0% | 0 |
| Misty Fjords National Monument | | 0.0% | 0 |
| Mt.Edgecumbe Trail | | 0.0% | 0 |
| Prince of Wales Island | | 0.0% | 0 |
| South Baranof Wilderness |  | 11.1% | 1 |
| Stikine-LeConte Wilderness | | 0.0% | 0 |
| Takatz Bay Area |  | 22.2% | 2 |
| Tenakee Springs | | 0.0% | 0 |
| Tracy-Arm-Fords Terror Wilderness | | 0.0% | 0 |
| West Chichagof-Yakobi Wilderness | | 0.0% | 0 |
| White Sulphur Springs | | 0.0% | 0 |
| None of the above |  | 11.1% | 1 |
| answered question | | | 9 |
| skipped question | | | 0 |

6. What was your primary reason for preferring one recreation area over another? Please select only one.

| | | Response Percent | Response Count |
|-----------------------------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| Safe Anchoring | | 0.0% | 0 |
| Scenery/Wildlife Viewing Opportunities |  | 33.3% | 3 |
| Solitude & Quiet |  | 11.1% | 1 |
| Quality of Fishing | | 0.0% | 0 |
| Vicinity/Close to home or work | | 0.0% | 0 |
| Recreation (hiking, relaxing, kayaking, etc) |  | 11.1% | 1 |
| Quality of Hunting | | 0.0% | 0 |
| Recreation Amenities (dock, trail, etc) |  | 11.1% | 1 |
| Other (please specify) |  | 33.3% | 3 |
| answered question | | | 9 |
| skipped question | | | 0 |

7. Has your organization guided trips in the Medveje Basin?

| | | Response Percent | Response Count |
|--------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Yes | | 0.0% | 0 |
| No |  | 100.0% | 9 |
| answered question | | | 9 |
| skipped question | | | 0 |

8. What was the primary purpose of the guided trip(s) to Medvejie Basin?

| | Response Percent | Response Count |
|----------------------------------------------------------------|------------------|----------------|
| Research | 0.0% | 0 |
| Recreation (hiking, relaxing, kayaking, etc) | 0.0% | 0 |
| Scenery | 0.0% | 0 |
| Hunting | 0.0% | 0 |
| Sport Fishing | 0.0% | 0 |
| Gathering Forest Products (mushrooms, berries, firewood, etc.) | 0.0% | 0 |
| Fish Hatchery | 0.0% | 0 |
| answered question | | 0 |
| skipped question | | 9 |

9. What year did you first guide trips to Medvejie Basin?

| | Response Count |
|--------------------------|----------------|
| | 0 |
| answered question | 0 |
| skipped question | 9 |

10. Including the first visit, how often have you guided trips to Medvejie Basin?

| | Response Percent | Response Count |
|---------------------------|--------------------------|-------------------|
| only ever once | 0.0% | 0 |
| once every 6-10 years | 0.0% | 0 |
| once every 4-5 years | 0.0% | 0 |
| once every 2-3 years | 0.0% | 0 |
| once a year | 0.0% | 0 |
| 2-3 times a year | 0.0% | 0 |
| 4-5 times a year | 0.0% | 0 |
| 6-10 times a year | 0.0% | 0 |
| more than 11 times a year | 0.0% | 0 |
| stay year round | 0.0% | 0 |
| | answered question | 0 |
| | skipped question | 9 |

11. About how many times have you guided trips to Medveje Basin in the last 12 months?

| | Response Percent | Response Count |
|--------------------------|------------------|----------------|
| 1-5 times | 0.0% | 0 |
| 6-10 times | 0.0% | 0 |
| 11-15 times | 0.0% | 0 |
| 16-20 times | 0.0% | 0 |
| 21-30 times | 0.0% | 0 |
| 31-40 times | 0.0% | 0 |
| 41-50 times | 0.0% | 0 |
| over 50 times | 0.0% | 0 |
| answered question | | 0 |
| skipped question | | 9 |

12. How long did you stay during your most recent trip to Medveje Basin?

| | Response Percent | Response Count |
|--------------------------|------------------|----------------|
| under 3 hours | 0.0% | 0 |
| 3-6 hours | 0.0% | 0 |
| 6-12 hours | 0.0% | 0 |
| 12-36 hours | 0.0% | 0 |
| 36-72 hours (1.5-3 days) | 0.0% | 0 |
| over 72 hours (3 days) | 0.0% | 0 |
| answered question | | 0 |
| skipped question | | 9 |

13. What is your average group size on a trip to Medvejie Basin?

| | | Response Percent | Response Count |
|--------------------------|--|---------------------|-------------------|
| 1-5 | | 0.0% | 0 |
| 6-10 | | 0.0% | 0 |
| 11-15 | | 0.0% | 0 |
| 16-20 | | 0.0% | 0 |
| over 20 | | 0.0% | 0 |
| answered question | | | 0 |
| skipped question | | | 9 |

14. What was your transportation method to Medvejie Basin? Please select all that apply.

| | Response Percent | Response Count |
|----------------------------------|---------------------|-------------------|
| Commercial Fishing Boat | 0.0% | 0 |
| Private Boat | 0.0% | 0 |
| Bareboat Charter | 0.0% | 0 |
| Charter Fishing Boat | 0.0% | 0 |
| Charter Tour Boat > 20 passenger | 0.0% | 0 |
| Charter Tour Boat < 20 passenger | 0.0% | 0 |
| Floatplane | 0.0% | 0 |
| Skiff | 0.0% | 0 |
| Kayak/Canoe | 0.0% | 0 |
| Foot | 0.0% | 0 |
| Bicycle | 0.0% | 0 |
| Car | 0.0% | 0 |
| 4-wheeler | 0.0% | 0 |
| Other (please specify) | | 0 |
| answered question | | 0 |
| skipped question | | 9 |

15. Which of the following activities occurred in a typical trip(s) to Medveje Basin? Please select all that apply.

| | Response Percent | Response Count |
|-----------------------------------------------------------|------------------|----------------|
| Swimming/Bathing/Hot Springs | 0.0% | 0 |
| Visiting Historic and Prehistoric Sites | 0.0% | 0 |
| Nature Study | 0.0% | 0 |
| Snowmobile Travel | 0.0% | 0 |
| Relaxing | 0.0% | 0 |
| Sport Fishing (all types) | 0.0% | 0 |
| Camping | 0.0% | 0 |
| Backpacking | 0.0% | 0 |
| Cross-country Skiing/Snowshoeing | 0.0% | 0 |
| Bicycling, including mountain bikes | 0.0% | 0 |
| Picnicking | 0.0% | 0 |
| Non-motorized water travel (kayak, sail, canoe) | 0.0% | 0 |
| Hiking/Walking | 0.0% | 0 |
| Viewing/Photographing Wildlife, Birds, Fish, etc. | 0.0% | 0 |
| Viewing/Photographing Natural Features (Scenery, Flowers) | 0.0% | 0 |
| Gathering Forest Products (mushrooms, berries, firewood) | 0.0% | 0 |
| Hunting | 0.0% | 0 |
| Motorized Water Travel (Boating) | 0.0% | 0 |
| Private Cabin Stay | 0.0% | 0 |
| Fish Hatchery Tour | 0.0% | 0 |

Some other activity: (Please list) 0

answered question 0

skipped question 9

16. Please rank the items from 1 to 7 according to what is most important when choosing to guide a trip to Medvejie Basin?

| | 1st choice | 2nd choice | 3rd choice | 4th choice | 5th choice | 6th choice | 7th choice | Rating Average | Respo Cou |
|-----------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------------|-----------|
| Scenery/Wildlife Viewing Opportunities | 0.0% (0) | 0.00 | |
| Solitude & Quiet | 0.0% (0) | 0.00 | |
| Quality of Fishing | 0.0% (0) | 0.00 | |
| Vicinity/Close to home or work | 0.0% (0) | 0.00 | |
| Recreation opportunities | 0.0% (0) | 0.00 | |
| Quality of Hunting | 0.0% (0) | 0.00 | |
| Recreation Amenities (dock, trail, etc) | 0.0% (0) | 0.00 | |
| answered question | | | | | | | | | |
| skipped question | | | | | | | | | |

17. Please rate your organization's satisfaction or dissatisfaction about the following items using a scale of 1 to 5:

| | 1-Very dissatisfied | Somewhat dissatisfied | Neutral | Somewhat satisfied | 5-Very satisfied | Rating Average | Response Count |
|---------------------------------------------|------------------------|--------------------------|-------------|-----------------------|---------------------|-------------------|-------------------|
| Most recent visit overall experience | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| Recreation opportunities | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| Recreation Amenities (dock, trail, etc.) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| Scenery/Wildlife Viewing opportunities | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| Amount of people in the area | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| Access | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| Solitude/Quiet | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.00 | (|
| answered question | | | | | | | (|
| skipped question | | | | | | | ? |

18. Has your organization guided trip(s) to the Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|--------------------------|--------------------------------------------------------------------------------------|---------------------|-------------------|
| Yes |  | 77.8% | 7 |
| No |  | 22.2% | 2 |
| answered question | | | 9 |
| skipped question | | | 0 |

19. What was the primary purpose of the guided trip(s) to Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|----------------------------------------------------------------|------------------------------------------------------------------------------------|------------------|----------------|
| Research | | 0.0% | 0 |
| Recreation (hiking, relaxing, kayaking, etc) |  | 14.3% | 1 |
| Scenery |  | 14.3% | 1 |
| Hunting | | 0.0% | 0 |
| Sport Fishing | | 0.0% | 0 |
| Gathering Forest Products (mushrooms, berries, firewood, etc.) | | 0.0% | 0 |
| Cabin or Lodge stay | | 0.0% | 0 |
| Charter Tour |  | 71.4% | 5 |
| answered question | | | 7 |
| skipped question | | | 2 |

20. What year did you first guide trips to Baranof-Sadie Lake Basin?

| | Response Count |
|--------------------------|----------------|
| | 7 |
| answered question | 7 |
| skipped question | 2 |

21. Including your first visit, how often have you guided trips to Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|---------------------------|--|---------------------|-------------------|
| only ever once | | 0.0% | 0 |
| once every 6-10 years | | 0.0% | 0 |
| once every 4-5 years | | 0.0% | 0 |
| once every 2-3 years | | 0.0% | 0 |
| once a year | | 14.3% | 1 |
| 2-3 times a year | | 0.0% | 0 |
| 4-5 times a year | | 42.9% | 3 |
| 6-10 times a year | | 42.9% | 3 |
| more than 11 times a year | | 0.0% | 0 |
| stay year round | | 0.0% | 0 |
| answered question | | | 7 |
| skipped question | | | 2 |

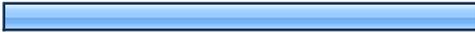
22. About how many times have you guided trips to Baranof-Sadie Lake Basin in the last 12 months?

| | | Response Percent | Response Count |
|--------------------------|------------------------------------------------------------------------------------|------------------|----------------|
| 1-5 times |  | 71.4% | 5 |
| 6-10 times |  | 28.6% | 2 |
| 11-15 times | | 0.0% | 0 |
| 16-20 times | | 0.0% | 0 |
| 21-30 times | | 0.0% | 0 |
| 31-40 times | | 0.0% | 0 |
| 41-50 times | | 0.0% | 0 |
| over 50 times | | 0.0% | 0 |
| answered question | | | 7 |
| skipped question | | | 2 |

23. How long did you stay during your most recent trip to Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|----------------------------|-------------------------------------------------------------------------------------|------------------|----------------|
| under 3 hours | | 0.0% | 0 |
| 3-6 hours |  | 42.9% | 3 |
| 6-12 hours | | 0.0% | 0 |
| 12-36 hours |  | 57.1% | 4 |
| 36-72 hours (1.5 - 3 days) | | 0.0% | 0 |
| over 72 hours (3 days) | | 0.0% | 0 |
| answered question | | | 7 |
| skipped question | | | 2 |

24. What is your average group size on a trip to Baranof-Sadie Lake Basin?

| | | Response Percent | Response Count |
|--------------------------|------------------------------------------------------------------------------------|---------------------|-------------------|
| 1-5 |  | 14.3% | 1 |
| 6-10 |  | 71.4% | 5 |
| 11-15 | | 0.0% | 0 |
| 16-20 |  | 14.3% | 1 |
| over 20 | | 0.0% | 0 |
| answered question | | | 7 |
| skipped question | | | 2 |

25. What was your transportation method to Baranof-Sadie Lake Basin? Please select all that apply.

| | | Response Percent | Response Count |
|--------------------------------------------|------------------------------------------------------------------------------------|--------------------------|----------------|
| Commercial Fishing Boat (Seiner) | | 0.0% | 0 |
| Commercial Fishing Boat (other) | | 0.0% | 0 |
| Private Boat | | 0.0% | 0 |
| Bareboat Charter | | 0.0% | 0 |
| Charter Fishing Boat | | 0.0% | 0 |
| Charter Tour Boat > 20 passenger |  | 28.6% | 2 |
| Charter Tour Boat < 20 passenger |  | 71.4% | 5 |
| Floatplane | | 0.0% | 0 |
| Skiff | | 0.0% | 0 |
| Kayak/Canoe | | 0.0% | 0 |
| Foot | | 0.0% | 0 |
| | Other (please specify) | | 0 |
| | | answered question | 7 |
| | | skipped question | 2 |

26. Which of the following activities occurred in a typical trip(s) to Baranof-Sadie Lake Basin? Please select all that apply.

| | | Response Percent | Response Count |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Swimming/Bathing/Hot Springs |  | 85.7% | 6 |
| Visiting Historic and Prehistoric Sites |  | 14.3% | 1 |
| Nature Study |  | 42.9% | 3 |
| Snowmobile Travel | | 0.0% | 0 |
| Relaxing |  | 71.4% | 5 |
| Lodge stay | | 0.0% | 0 |
| Sport Fishing (all types) |  | 71.4% | 5 |
| Camping | | 0.0% | 0 |
| Backpacking | | 0.0% | 0 |
| Cross-country Skiing/Snowshoeing | | 0.0% | 0 |
| Bicycling, including mountain bikes | | 0.0% | 0 |
| Picnicking |  | 14.3% | 1 |
| Non-motorized water travel (kayak, sail, canoe) |  | 57.1% | 4 |
| Hiking/Walking |  | 85.7% | 6 |
| Viewing/Photographing Wildlife, Birds, Fish, etc. |  | 85.7% | 6 |
| Viewing/Photographing Natural Features (Scenery, Flowers) |  | 100.0% | 7 |
| Gathering Forest Products (mushrooms, berries, firewood) | | 0.0% | 0 |
| Hunting |  | 14.3% | 1 |
| Motorized Water Travel (Boating) |  | 14.3% | 1 |
| USDA Forest Service Cabin Stay | | 0.0% | 0 |

| | | |
|------------------------------------|------|----------|
| Private Cabin Stay | 0.0% | 0 |
| Some other activity: (Please list) | | 0 |
| answered question | | 7 |
| skipped question | | 2 |

27. Please rank the items from 1 to 8 according to what is most important when choosing to go trip to Baranof-Sadie Lake Basin?

| | 1st choice | 2nd choice | 3rd choice | 4th choice | 5th choice | 6th choice | 7th choice | 8th choice | Rating Average |
|-----------------------------------------|----------------------------|----------------------------|----------------------------|--------------|----------------------------|----------------------------|----------------------------|----------------------------|--------------------------|
| Scenery/Wildlife Viewing Opportunities | 28.6% (2) | 28.6% (2) | 28.6% (2) | 14.3% (1) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 2.29 |
| Solitude & Quiet | 33.3% (2) | 0.0% (0) | 16.7% (1) | 0.0% (0) | 16.7% (1) | 0.0% (0) | 33.3% (2) | 0.0% (0) | 4.00 |
| Quality of Fishing | 0.0% (0) | 0.0% (0) | 0.0% (0) | 16.7% (1) | 33.3% (2) | 33.3% (2) | 16.7% (1) | 0.0% (0) | 5.50 |
| Vicinity/Close to home or work | 0.0% (0) | 0.0% (0) | 0.0% (0) | 25.0% (1) | 0.0% (0) | 0.0% (0) | 25.0% (1) | 50.0% (2) | 6.75 |
| Recreation opportunities | 14.3% (1) | 42.9% (3) | 14.3% (1) | 14.3% (1) | 0.0% (0) | 14.3% (1) | 0.0% (0) | 0.0% (0) | 2.86 |
| Quality of Hunting | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 20.0% (1) | 20.0% (1) | 60.0% (3) | 7.40 |
| Recreation Amenities (dock, trail, etc) | 33.3% (2) | 16.7% (1) | 33.3% (2) | 16.7% (1) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 2.33 |
| Safe Anchorage | 0.0% (0) | 14.3% (1) | 14.3% (1) | 14.3% (1) | 28.6% (2) | 28.6% (2) | 0.0% (0) | 0.0% (0) | 4.43 |
| | | | | | | | | | answered question |
| | | | | | | | | | skipped question |

28. Please rate your organization's satisfaction or dissatisfaction about the following items using a scale of 1 to 5:

| | 1-Very dissatisfied | Somewhat dissatisfied | Neutral | Somewhat satisfied | 5-Very satisfied | Rating Average | Response Count |
|---------------------------------------------|--------------------------------|----------------------------------|----------------|-------------------------------|-----------------------------|---------------------------|---------------------------|
| Most recent visit overall experience | 14.3% (1) | 14.3% (1) | 0.0% (0) | 14.3% (1) | 57.1% (4) | 3.86 | 7 |
| Recreation opportunities | 0.0% (0) | 28.6% (2) | 0.0% (0) | 14.3% (1) | 57.1% (4) | 4.00 | 7 |
| Recreation Amenities (dock, trail, etc.) | 14.3% (1) | 0.0% (0) | 0.0% (0) | 42.9% (3) | 42.9% (3) | 4.00 | 7 |
| Scenery/Wildlife Viewing opportunities | 14.3% (1) | 0.0% (0) | 0.0% (0) | 28.6% (2) | 57.1% (4) | 4.14 | 7 |
| Amount of people in the area | 28.6% (2) | 28.6% (2) | 14.3% (1) | 28.6% (2) | 0.0% (0) | 2.43 | 7 |
| Access | 0.0% (0) | 28.6% (2) | 0.0% (0) | 42.9% (3) | 28.6% (2) | 3.71 | 7 |
| Solitude/Quiet | 28.6% (2) | 14.3% (1) | 14.3% (1) | 28.6% (2) | 14.3% (1) | 2.86 | 7 |
| answered question | | | | | | | 7 |
| skipped question | | | | | | | 0 |

29. Has your organization guided trip(s) to the Takatz Basin?

| | | Response Percent | Response Count |
|--------------------------|-------------------------------------------------------------------------------------|-----------------------------|---------------------------|
| Yes |  | 66.7% | 6 |
| No |  | 33.3% | 3 |
| answered question | | | 9 |
| skipped question | | | 0 |

30. What was the primary purpose of the guided trip(s) to Takatz Basin?

| | | Response Percent | Response Count |
|----------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------------|-------------------|
| Research | | 0.0% | 0 |
| Recreation (hiking, relaxing, kayaking, etc) | | 0.0% | 0 |
| Scenery | | 0.0% | 0 |
| Hunting |  | 16.7% | 1 |
| Sport Fishing | | 0.0% | 0 |
| Charter Tour |  | 83.3% | 5 |
| Gathering Forest Products (mushrooms, berries, firewood, etc.) | | 0.0% | 0 |
| answered question | | | 6 |
| skipped question | | | 3 |

31. What year did you first guide trips to Takatz Basin?

| | Response Count |
|--------------------------|-------------------|
| | 6 |
| answered question | 6 |
| skipped question | 3 |

32. Including your first visit, how often have you guided trips to Takatz Basin?

| | | Response Percent | Response Count |
|---------------------------|-----------------------------------------------------------------------------------|------------------|----------------|
| only ever once | | 0.0% | 0 |
| once every 6-10 years | | 0.0% | 0 |
| once every 4-5 years | | 0.0% | 0 |
| once every 2-3 years | | 0.0% | 0 |
| once a year | | 0.0% | 0 |
| 2-3 times a year |  | 33.3% | 2 |
| 4-5 times a year |  | 16.7% | 1 |
| 6-10 times a year |  | 33.3% | 2 |
| more than 11 times a year |  | 16.7% | 1 |
| stay year round | | 0.0% | 0 |
| answered question | | | 6 |
| skipped question | | | 3 |

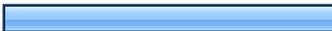
33. About how many times have you guided trips to Takatz Basin in the last 12 months?

| | | Response Percent | Response Count |
|---------------|-----------------------------------------------------------------------------------|--------------------------|----------------|
| 1-5 times |  | 50.0% | 3 |
| 6-10 times |  | 33.3% | 2 |
| 11-15 times |  | 16.7% | 1 |
| 16-20 times | | 0.0% | 0 |
| 21-30 times | | 0.0% | 0 |
| 31-40 times | | 0.0% | 0 |
| 41-50 times | | 0.0% | 0 |
| over 50 times | | 0.0% | 0 |
| | | answered question | 6 |
| | | skipped question | 3 |

34. How long did you stay during your most recent trip to Takatz Basin?

| | | Response Percent | Response Count |
|----------------------------|-------------------------------------------------------------------------------------|--------------------------|----------------|
| under 3 hours | | 0.0% | 0 |
| 3-6 hours | | 0.0% | 0 |
| 6-12 hours |  | 33.3% | 2 |
| 12-36 hours |  | 66.7% | 4 |
| 36-72 hours (1.5 - 3 days) | | 0.0% | 0 |
| over 72 hours (3 days) | | 0.0% | 0 |
| | | answered question | 6 |
| | | skipped question | 3 |

35. What is your average group size on a trip to Takatz Basin?

| | | Response Percent | Response Count |
|--------------------------|-----------------------------------------------------------------------------------|---------------------|-------------------|
| 1-5 |  | 33.3% | 2 |
| 6-10 |  | 50.0% | 3 |
| 11-15 | | 0.0% | 0 |
| 16-20 | | 0.0% | 0 |
| over 20 |  | 16.7% | 1 |
| answered question | | | 6 |
| skipped question | | | 3 |

36. What was your transportation method to Takatz Basin? Please select all that apply.

| | | Response Percent | Response Count |
|--------------------------------------------|------------------------------------------------------------------------------------|--------------------------|-------------------|
| Commercial Fishing Boat (Seiner) | | 0.0% | 0 |
| Commercial Fishing Boat (other) | | 0.0% | 0 |
| Private Boat | | 0.0% | 0 |
| Bareboat Charter | | 0.0% | 0 |
| Charter Fishing Boat | | 0.0% | 0 |
| Charter Tour Boat > 20 passenger |  | 16.7% | 1 |
| Charter Tour Boat < 20 passenger |  | 83.3% | 5 |
| Floatplane | | 0.0% | 0 |
| Skiff |  | 16.7% | 1 |
| Kayak/Canoe | | 0.0% | 0 |
| Foot | | 0.0% | 0 |
| | Other (please specify) | | 0 |
| | | answered question | 6 |
| | | skipped question | 3 |

37. Which of the following activities occurred in a typical trip(s) to Takatz Basin? Please select all that apply.

| | | Response Percent | Response Count |
|-----------------------------------------------------------|--------------------------------------------------------------------------------------|------------------|----------------|
| Swimming/Bathing/Hot Springs | | 0.0% | 0 |
| Visiting Historic and Prehistoric Sites | | 0.0% | 0 |
| Nature Study |  | 50.0% | 3 |
| Snowmobile Travel | | 0.0% | 0 |
| Relaxing |  | 66.7% | 4 |
| Sport Fishing (all types) |  | 33.3% | 2 |
| Camping | | 0.0% | 0 |
| Backpacking | | 0.0% | 0 |
| Cross-country Skiing/Snowshoeing | | 0.0% | 0 |
| Bicycling, including mountain bikes | | 0.0% | 0 |
| Picnicking |  | 16.7% | 1 |
| Non-motorized water travel (kayak, sail, canoe) |  | 66.7% | 4 |
| Hiking/Walking |  | 50.0% | 3 |
| Viewing/Photographing Wildlife, Birds, Fish, etc. |  | 100.0% | 6 |
| Viewing/Photographing Natural Features (Scenery, Flowers) |  | 83.3% | 5 |
| Gathering Forest Products (mushrooms, berries, firewood) | | 0.0% | 0 |
| Hunting |  | 16.7% | 1 |
| Motorized Water Travel (Boating) |  | 16.7% | 1 |
| | Some other activity: (Please list) | | 1 |

answered question 6

skipped question 3

38. Please rank the items from 1 to 8 according to what is most important when choosing to go on a trip in Takatz Basin?

| | 1st choice | 2nd choice | 3rd choice | 4th choice | 5th choice | 6th choice | 7th choice | 8th choice | Rating Average |
|-----------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|----------------------------|----------------|
| Safe Anchorage | 0.0% (0) | 16.7% (1) | 33.3% (2) | 16.7% (1) | 33.3% (2) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 3.67 |
| Scenery/Wildlife Viewing Opportunities | 50.0% (3) | 16.7% (1) | 16.7% (1) | 0.0% (0) | 0.0% (0) | 16.7% (1) | 0.0% (0) | 0.0% (0) | 2.33 |
| Solitude & Quiet | 16.7% (1) | 66.7% (4) | 16.7% (1) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 2.00 |
| Quality of Fishing | 0.0% (0) | 0.0% (0) | 0.0% (0) | 66.7% (2) | 0.0% (0) | 0.0% (0) | 33.3% (1) | 0.0% (0) | 5.00 |
| Vicinity/Close to home or work | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 100.0% (2) | 0.0% (0) | 7.00 |
| Recreation opportunities | 0.0% (0) | 0.0% (0) | 40.0% (2) | 40.0% (2) | 20.0% (1) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 3.80 |
| Quality of Hunting | 33.3% (1) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 66.7% (2) | 5.67 |
| Recreation Amenities (dock, trail, etc) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 50.0% (1) | 0.0% (0) | 50.0% (1) | 7.00 |
| answered question | | | | | | | | | |
| skipped question | | | | | | | | | |

39. Please rate your organization's satisfaction or dissatisfaction about the following items using a scale of 1 to 5:

| | 1-Very dissatisfied | Somewhat dissatisfied | Neutral | Somewhat satisfied | 5-Very satisfied | Rating Average | Response Count |
|---------------------------------------------|--------------------------------|----------------------------------|------------------|-------------------------------|-----------------------------|---------------------------|---------------------------|
| Most recent visit overall experience | 16.7% (1) | 16.7% (1) | 0.0% (0) | 0.0% (0) | 66.7% (4) | 3.83 | 6 |
| Recreation opportunities | 0.0% (0) | 0.0% (0) | 0.0% (0) | 20.0% (1) | 80.0% (4) | 4.80 | 5 |
| Recreation Amenities (dock, trail, etc.) | 0.0% (0) | 0.0% (0) | 60.0% (3) | 0.0% (0) | 40.0% (2) | 3.80 | 5 |
| Scenery/Wildlife Viewing opportunities | 16.7% (1) | 0.0% (0) | 0.0% (0) | 16.7% (1) | 66.7% (4) | 4.17 | 6 |
| Amount of people in the area | 33.3% (2) | 0.0% (0) | 16.7% (1) | 16.7% (1) | 33.3% (2) | 3.17 | 6 |
| Access | 16.7% (1) | 0.0% (0) | 0.0% (0) | 0.0% (0) | 83.3% (5) | 4.33 | 6 |
| Solitude/Quiet | 16.7% (1) | 16.7% (1) | 0.0% (0) | 0.0% (0) | 66.7% (4) | 3.83 | 6 |
| answered question | | | | | | | 6 |
| skipped question | | | | | | | 0 |

40. What is the Postal Zip Code of your organization's primary business location?

| | Response Percent | Response Count |
|--------------------------------------------------------------------------------------------------------------|-----------------------------|---------------------------|
| ZIP/Postal Code:  | 100.0% | 9 |
| answered question | | 9 |
| skipped question | | 0 |

41. Which category below includes your organization's size?

| | | Response Percent | Response Count |
|--------------------------|--|------------------|----------------|
| under 5 | | 44.4% | 4 |
| 6-10 | | 22.2% | 2 |
| 11-15 | | 11.1% | 1 |
| 16-20 | | 0.0% | 0 |
| over 20 | | 22.2% | 2 |
| answered question | | | 9 |
| skipped question | | | 0 |